

GSA Financial Assistance Award Data Collection (FAADC) Data Element Dictionary

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Prepared for:
General Services Administration
GSA



Prepared by:

IBM
2300 Dulles Station West Blvd
Herndon, Virginia 20171

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Revision History

Version	Date	Author	Description of Changes
1.4.5v31	10/26/2017	gbd	1. Compare Data Dictionary to DAIMS 2.0. Make and track changes accordingly.
1.4.5v35	11/3/2017		Romney November 3, 2017
1.4.5.36	11/6/2017		Checked based on 10/18 review Product Owner team. Minor typo fixes and improper XML characters found a fixed.
1.4.5.51	11/24/2017	JLR	
V52	11/30/2017	GBD	Final V52 11/30/2017
V52	1/4/2018	GBD	Changes to screen names after K. Phyfe formatting changes.
V53	2/5/2018	IBM	Fixes to DD to match current design changes.
V57	5/1/2018	IBM	Match Data Dictionary to Object class table in FAADC for business services.
V57.1	5/14/2018	IBM	Match changes from product owners changes to V57. Validate XML names to database XML
V58.1	3/28/2019	IBM/DOD	Changed Federal Assistance Award Data Collection to Financial Assistance Award Data Collection.
V59.1	4/23/2019	IBM/DOD	<p>Changed data elements Competed Opportunity and Number of Proposals or Applications to Optional from Required for Non Aggregate Grants. Changed the order of the dollar fields. Deleted the Total Non and Federal Dollar field. Added Total Federal Award Value. Dollars field are now changed to what is shown below:</p> <div style="border: 1px solid black; padding: 5px; margin: 10px 0;"> <p>Federal Action Obligation: *</p> <p>Total Federal Award Value: *</p> <p>(Including Base and All Options if applicable)</p> <p>Non-Federal Funding Amount: *</p> <p>Face Value of Direct Loan or Loan Guarantee:</p> <p>Original Loan Subsidy Cost:</p> </div>
V60.1	6/28/2019	IBM/DOD	Updated the TAG names for Business Services.

V60.2	6/10/2020	IBM	Updated 8I: Principal Place of Performance Code values with new "Native American Reservation" value.
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Key to Element Descriptions

ELEMENT KEY

<i>ElementNo:</i>	Two-place identifier. The first place identifies the logical grouping to which the element belongs. The second place is a serial alpha identifier. Groupings include: <ol style="list-style-type: none"> 1. Contract Identification Information 2. Dates 3. Dollar Values 4. Purchaser Information 5. Contract Marketing Data 6. Contract Information 7. Legislative Mandates 8. Product or Service Information 9. Recipient Data 10. Competition Information 11. Preference Programs 12. Transaction Information 13. Recipient Data <p>For elements that are not in the baseline because they have been merged into other elements, the element number is the same as the element into which it has been merged.</p>
<i>Name:</i>	Text name of element.
<i>DEName:</i>	Table name of element.
<i>Screen Name:</i>	Actual Label on the screen.
<i>XML Tag Name:</i>	Actual Tag found in the XML XSD schema.
<i>XML Version:</i>	Version of the XML schema.
<i>Derivation:</i>	If the element is derived, this field describes how. Formulas for calculated values are shown here.
<i>Definition:</i>	Brief definition of the element.
<i>Instruction:</i>	How the source enters the data. Reference to applicable FAR and/or DFARS (Blank means none).
<i>Source:</i>	Contracting Officer (CO), FAADC if derived, or name of machine interface that supplies the data such as SAM (System for Award Management) or D&B.
<i>Format:</i>	Data Type/ Format of the input for the element. The following is the list of data types/ format supported by FAADC

- String: String format can contain alpha numeric characters and spaces
- Integer: Numeric values
- Currency: Numeric (Dollar Value, optionally allowing \$ symbol, and comma
- Date: Date values

Interfaces	Format	Sample Valid Values
XML	yyyy-MM-dd HH:mm:ss.SSS	2005-05-27 12:35:45.001
Web Portal/ GUI	MM/DD/YYYY	05/27/2005

- Boolean: True/ False

Interfaces	Format	Valid Values
XML	Boolean	True, False, 0, 1
Web Portal/ GUI	Check box	Checked state means true, unchecked state means false

Length:

Number of positions. If variable, then the maximum number of characters is given.

NOTE:

This Data Dictionary applies to all V 1.0 documents irrespective of the Date Signed on the base award actions.

Requirement State (both Civilian and DoD):

Required – Input is required for the data element from all agencies.

Optional – Input may be required for the data element from all agencies based on certain contractual conditions.

Not Applicable – Input is not allowed from any agency as the data element does not apply. The value is neither system generated nor is propagated from the referenced IDV or the base record.

Propagates – Input is not allowed for the data element from any agency. The value is propagated either from the referenced IDV or from the base record.

Propagates/Required – Under normal conditions, the value will be propagated from the base assistance award. However, under certain special conditions, the value will be required.

System Generated – Input is not allowed for the data element from any agency. The value is system generated.

Future Use – Currently FAADC is not collecting data for this data element. This data element is for future use.

Values: Descriptions of codes that can be entered into coded fields (Metadata). Codes superscripted by DoD - codes that are valid only for DoD agencies; Codes superscripted by Civ - codes that are valid only for Civilian agencies.

Notes: Observations about certain elements.

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DATA ELEMENTS

AWARD IDENTIFICATION INFORMATION

1A Agency Code

- ElementNo:** 1A
- Name:** Agency Code
- DEName:** Agency_Code
- Screen Name:** Agency
- XML Tag Name:** agencyCode
- XML Version:** Version 1.0
- Derivation:** Initialize from login information for real time transactions.
- Definition:** An Agency code indicating the government agency awarding the assistance.
- Instruction:** If the default code is not appropriate, enter the Agency code for the awarding office that is providing the assistance. Once a document is saved as a DRAFT, this cannot be changed.
- Source:** AO
- Format:** String
- Length:** 4
- Requirement State:**

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other
Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Optional (Required for Business Services)

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Optional (Required for Business Services)

Values: 9700 for DoD, 4700 for GSA.

1B Financial Assistance Identification Number (FAIN)

ElementNo: 1B

Name: Financial Assistance Identification Number (FAIN)

DEName: FAIN

Screen Name: FAIN

XML Tag Name: FAIN

XML Version: Version 1.0

Derivation: None

Definition: An agency-specific unique identification number for each individual assistance award. To consist of a number of no more than 30 characters (number or letter).

Instruction: Enter the Financial Assistance Identifier No.

Source: AO

Format: String

Length: Variable (Maximum 30 characters)

Requirement State:

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate								
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Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Optional (Required for Business Services)

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Optional (Required for Business Services)

Values: N/A

1C Amendment Number

ElementNo: 1C

Name: Amendment Number

DEName: Amendment_Number

Screen Name: Amendment Number

XMLTagName: amendmentNumber

XML Version: Version 1.0

Derivation: None

Definition: An amendment number is used to indicate an assistance record that modifies an existing record with the same Financial Assistance Identifier No. (FAIN) or Unique Record Identifier (URI). Amendment Number '0' indicates a base document.

Instruction: Enter Amendment Number value. On a new award enter Amendment Number as a single zero (0).

Source: AO

Format: String

Length: 25

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Required

Values: N/A

1D Unique Record Identifier (URI)

ElementNo: 1D

Name: Unique Record Identifier

DEName: Unique_Record_Identifier

Screen Name: URI

XMLTagName: URI

XML Version: Version 1.0

Derivation: None

Definition: An agency defined identifier that is unique for every reported action. URI for non-

aggregate awards Is optional. URI for aggregates is required. Format is a length of up to 70 characters.

Instruction: Created by submitting software from existing data values submitted.

Source: AO

Format: String

Length: 70

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	
Required	Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Propagates

Values: N/A

1E Funding Opportunity Number

ElementNo: 1E

Name: Funding Opportunity Number

DEName: Funding_Opportunity_Number

Screen Name: Funding Opportunity Number

XML Tag Name: fundingOpportunityNumber

XML Version: Version 1.0

Derivation: System Generated

Definition: The number that a federal agency assigns to its assistance announcement.

Instruction: Select number that federal agency assigned to its assistance announcement.

Source: AO

Format: String

Length: Variable (Maximum 40 characters)

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional

Values: N/A

1F Record Type

ElementNo: 1F

Name: Record Type

DEName: Record_Type

Screen Name: Record Type

XML Tag Name: recordType

XML Version: Version 1.0

Derivation: None

Definition: Record type may be Non-Aggregate, 'Non-Aggregate Individual', or 'Aggregate'. Aggregate reporting is for payments to multiple recipients identifiable by a geographical unit. Non-Aggregate reporting consists of "action-by-action" transactions. 'Non-Aggregate Individual' reporting is for payments to an individual person, allow masking of PII data, and consists of "action-by-action" transactions.

Instruction: Through the web portal, users may select 'Non-Aggregate,' 'Non-Aggregate Individual', and 'Aggregate' from a drop-down.

Source: AO

Format: Integer

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other
Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment

Required	Required	Required	Required	Required	Required	Required	Required	Required	Propagates
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Values:

Value	Description
1	Aggregate
2	Non-Aggregate
3	Non-Aggregate Individual

1G Action Type

ElementNo: 1G

Name: Action Type

DEName: Action_Type

Screen Name: Action Type

XML Tag Name: actionType

XML Version: Version 1.0

Derivation: None

Definition: (DATA ACT Definition) Description (and corresponding code) that provides information on any changes made to the Federal prime award. There are typically multiple actions for each award.

Instruction: Element value must be a valid enumeration.

Source: AO

Format: String

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other
Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate								
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Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Required

Values:

<u>Code</u>	<u>Description</u>
A	NEW Assistance Award
B	Continuation (funding in succeeding budget period which stemmed from prior agreement to fund amount of the current action)
C	Revision (any change in Federal Government's financial obligation or contingent liability in existing assistance transaction amount of the change in funding; or any change in Recipient Name, Recipient Address, Project Period or Project Scope)
D	Funding adjustment to a completed project
E	Recipient Change – for ASP reporting this will be mapped to “C-Revision”

1H Assistance Type

- ElementNo:** 1H
- Name:** Assistance Type
- DEName:** Assistance_Type
- Screen Name:** Assistance Type
- XML Tag Name:** assistanceType
- XML Version:** Version 1.0
- Derivation:** None
- Definition:** The Assistance Type provided by the award.

Instruction: Through the Web Portal, user may select an Assistance Type value from the drop-down.

Source: AO

Format: String

Length: 2

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other
Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Propagates

Values:

<u>Code</u>	<u>Short Description</u>	<u>Long Description</u>
02	Block Grant	Block Grant (A)
03	Formula Grant	Formula Grant (A)
04	Project Grant	Project Grant (B)
05	Cooperative Agreement	Cooperative Agreement (B)
06	Direct Payment	Direct Payment for specified use as a subsidy or other non-reimbursable direct financial aid. (C)
07	Direct Loan	Direct Loan (E)

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08	Guaranteed/Insured Loan	Guaranteed/Insured Loan (F)
09	Insurance	Insurance (G)
10	Direct Payment with Unrestricted Use	Direct Payment with unrestricted use (retirement, pension, Veteran benefits, etc.) (D)
11	Other Financial Assistance	Other reimbursable, contingent, intangible, or indirect financial assistance

Assistance Description

ElementNo: 11
Name: Assistance Description
DEName: Assistance_Description
Screen Name: Assistance Description
XML Tag Name: assistanceDescription
XML Version: Version 1.0
Derivation: None
Definition: A brief description of the purpose of the assistance award.
Instruction: User Generated
Source: AO
Format: String
Length: 4000
Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	Propagates

Values: N/A

DATES

2A Fiscal Year

ElementNo: 2A

Name: Fiscal Year

DEName: Fiscal_Year

Screen Name: None

XML Tag Name: fiscalYear

XML Version: Version 1.0

Derivation: None

Definition: The government fiscal year is calculated from the action date.

Instruction: Generated from the Action Date field with FY from Oct 1 to Sept 30.

Source: System Format: Date (YYYY)

Length: 4

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment

System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated
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Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Values: N/A

2B Action Date

ElementNo: 2B

Name: Action Date

DEName: Action_Date

Screen Name: Action Date

XML Tag Name: actionDate

XML Version: Version 1.0

Derivation: None

Definition: The date that a mutually binding agreement was reached. The date signed by the Assistance Officer or the Recipient, whichever is later.

Instruction: Enter the date that the transaction was signed. For a bilateral transaction, this is the later of the date signed by the Recipient or the Assistance Officer. For a unilateral transaction, this is the date signed by the Assistance Officer.

Source: AO

Format: Date (yyyy-MM-dd 00:00:00.000)

Length: 8

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other
Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Required

Values: N/A

2C Period of Performance Start Date

ElementNo: 2C

Name: Period of Performance Start Date

DEName: Period_of_Performance_Start_Date

Screen Name: Period of Performance Start Date

XML Tag Name: periodOfPerformanceStartDate

XML Version: Version 1.0

Derivation: None

Definition: The date that the parties agree to initiate the assistance instruments period of performance. The Start Date cannot be earlier than the Action Date on the base document.

Instruction: If start date is required end date must also be provided.

Source: AO

Format: Date (yyyy-MM-dd 00:00:00.000)

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other
Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Required

Values: N/A

2D Period of Performance End Date

- ElementNo:** 2D
- Name:** Period of Performance End Date
- DEName:** Period of Performance End_Date
- Screen Name:** Period of Performance End Date
- XML Tag Name:** periodOfPerformanceEndDate
- XML Version:** Version 1.0
- Derivation:** None
- Definition:** The end date for the award.
- Instruction:** If end date is required it must be provided.

Source: AO
Format: Date (yyyy-MM-dd 00:00:00.000)
Length: 8
Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other
Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Required

Values: N/A

2E Created Date

ElementNo: 2E
Name: Created Date
DEName: Created_Date
Screen Name: Created Date
XML Tag Name: createdDate
XML Version: Version 1.0 and later

Derivation: System generated - system date/time stamp when the transaction is accepted by FAADC.

Definition: The date and time that the transaction was accepted by FAADC.

Instruction: One-time event therefore the field value never changes.

Source: FAADC

Format: Date/Time (yyyy-MM-dd HH:mm:ss.SSS)

Length: 14

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Values: N/A

2F Created By

ElementNo: 2F

Name: Created By

DEName: Created_By

Screen Name: Created By

XML Tag Name: createdBy

XML Version: Version 1.0

Derivation: System generated – Userid who initiated the transaction when the transaction is accepted by FAADC.

Definition: The Userid who initiated the transaction that was accepted by FAADC

Instruction: One-time event therefore the field value never changes.

Source: FAADC

Format: text string

Length: 50

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Values: N/A

2G Approved Date

- ElementNo:** 2G
- Name:** Approved Date
- DEName:** Approved_Date
- Screen Name:** Approved Date
- XML Tag Name:** approvedDate
- XML Version:** Version 1.0
- Derivation:** System generated - system date/time stamp when the transaction is approved by FAADC.
- Definition:** The date and time that the transaction was validated and approved by FAADC.
- Instruction:** One-time event therefore the field value never changes.
- Source:** FAADC
- Format:** Date/Time (yyyy-MM-dd HH:mm:ss.SSS)

- Length:** 14

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment

System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated
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Values: N/A

2H Approved By

ElementNo: 2H

Name: Approved By

DEName: Approved_By

Screen Name: Approved By

XML Tag Name: approvedBy

XML Version: Version 1.0

Derivation: System generated – Userid who initiated the transaction when the transaction is approved by FAADC.

Definition: The Userid who initiated the transaction that was approved as FINAL by FAADC

Instruction: One-time event therefore the field value never changes.

Source: FAADC

Format: text string

Length: 50

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment

System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated
------------------	------------------	------------------	------------------	------------------	------------------	------------------	------------------	------------------	------------------

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Values: N/A

2I Last Modified Date

ElementNo: 2I

Name: Last Modified Date

DEName: Last_Modified_Date

Screen Name: Last Modified Date

XML Tag Name: lastModifiedDate

XML Version: Version 1.0

Derivation: System generated - system date/time stamp when the transaction is last modified by FAADC.

Definition: The date and time that the transaction was last modified and accepted by FAADC.

Instruction: This event can occur multiple times therefore the field value is the last date modified and accepted.

Source: FAADC

Format: Date/Time (yyyy-MM-dd HH:mm:ss.SSS)

Length: 14

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other

System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated
------------------	------------------	------------------	------------------	------------------	------------------	------------------	------------------	------------------

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Values: N/A

2J Last Modified By

ElementNo: 2J

Name: Last Modified By

DEName: Last_Modified_By

Screen Name: Last Modified By

XML Tag Name: lastModifiedBy

XML Version: Version 1.0

Derivation: System generated – Userid who initiated the transaction when the transaction is last saved/approved.

Definition: The Userid who initiated the transaction that was last saved/approved by FAADC

Instruction: Potential for a multiple occurring event. Recorded every time a Userid SAVES as DRAFT or APPROVES the report as valid.

Source: FAADC

Format: text string

Length: 50

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Values: N/A

2K Correction Delete Indicator

ElementNo: 2K

Name: Correction Delete Indicator

DEName: Correction_Delete_Indicator

Screen Name: None

XML Tag Name: correctionDeleteIndicator

XML Version: Version 1.0

Derivation: System Generated

Definition: A code to indicate how the record should be processed in the FABS submission: correction to an existing record; deletion of an existing record; or a new record to be added.

Instruction: Software generates code indicating how record should be processed at USA Spending.

Source: AO

Format: String

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Values:

<u>Value</u>	<u>Description</u>
Null or space	Request to add the current transaction record.
C	Current transaction record is a request to replace a previously submitted record to change existing data values. Record must contain all field values for every data fields.
D	Current transaction record is a request to delete a previously submitted record.

2L Correction Delete Indicator Description

ElementNo: 2L
Name: Correction Delete Indicator Description
DEName: Correction_Delete_Indicator Description
Screen Name: None
XML Tag Name: N/A
XML Version: Version 1.0
Derivation: System Generated
Definition: Description field that explains the meaning of the code in the Correction Delete Indicator field.
Instruction: Software generates description from the code in the Correction Delete Indicator field
Source: AO
Format: String
Length: 20
Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Values:

<u>Code</u>	<u>Description</u>
Null or space	New
C	Correction
D	Delete

2M FABS Sent Date

ElementNo: 2M

Name: FABS Sent Date

DEName: FABS Sent Date

Screen Name: None

XML Tag Name: FABSSentDate

XML Version: Version 1.0 and later

Derivation: System generated - system date/time stamp when the transaction is extracted to a file for the Financial Assistance Broker System (FABS) submission. This is the D2 file.

Definition: The date and time that the transaction was extracted to a file for the Financial Assistance Broker System (FABS) submission.

Instruction: This event is updated every time a record qualifies for the extraction to a file for the Financial Assistance Broker System (FABS) submission.

Source: FAADC

Format: Date/Time (yyyy-MM-dd HH:mm:ss:SSS)

Length: 14

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate								

Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Values: N/A

2N Award Status

ElementNo: 2N

Name: Award Status

DEName: Award Status

Screen Name: Award Status

XML Tag Name: status

XML Version: Version 1.0 and later

Derivation: System generated based upon whether the business rules validation was executed and resulted in no errors. If the business rules validation was not executed or if executed, resulting in errors then the Award Status is DRAFT. When executed and zero errors are the result, then the Award Status is FINAL.

Definition: The status of the assistance award record in relation to executing the business rules validation and being error-free. When FINAL the record is eligible for statistical reports and submission to the financial assistance reporting system.

Instruction: It is system generated. If the business rules validation is not executed or if executed, resulting in errors then the Award Status is DRAFT. If the business rules validation is executed and resulting in zero errors, then the Award Status is FINAL.

Source: FAADC

Format: String

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Values:

Code	Description
D	Draft
F	Final
X	Deleted

GOVERNMENT INFORMATION

3A Awarding Department Code

- ElementNo:** 3A
- Name:** Awarding Department Code
- DEName:** Awarding_Department_Code
- Screen Name:** None

XML Tag Name: awardingSubTierAgencyCode@departmentID

XML Version: Version 1.0

Derivation: Initialize from login information for real time transactions.

Definition: A code indicating the government department/independent agency awarding the assistance.

Instruction: If the default code is not appropriate, enter the code for the awarding office that is providing the assistance.

Source: AO

Format: String

Length: 4

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

NOTE: UI generates from Awarding Office Code

Values: Examples: 9700 for DoD, 4700 for GSA.

3B Awarding Department Name

ElementNo: 3B
Name: Awarding Department Name
DEName: Awarding_Department_Name
Screen Name: None
XML Tag Name: awardingSubTierAgencyCode@departmentName
XML Version: Version 1.0
Derivation: Derived from Awarding Department code.
Definition: The agency name for the Awarding Department Code indicating the government agency organization awarding the assistance.
Instruction: Generate the name that identifies the Awarding Department.
Source: AO
Format: String
Length: 100
Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Values: N/A

3C Awarding Sub-Tier Agency Code

- ElementNo:** 3C
- Name:** Awarding Sub-Tier Agency Code
- DEName:** Awarding_Sub-Tier_Agency
- Screen Name:** Awarding Sub-Tier Agency Code
- XML Tag Name:** awardingSubTierAgencyCode
- XML Version:** Version 1.0
- Derivation:** Initialize from login information for real time transactions.
- Definition:** A code indicating the government agency’s subordinate organizations awarding the assistance.
- Instruction:** Generate the code that identifies the sub-tier agency of the awarding office.
- Source:** AO
- Format:** String
- Length:** 4
- Requirement State**

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other
Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment

Required	Required	Required	Required	Required	Required	Required	Required	Required	Required
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NOTE: UI generates from Awarding Office Code

Values: Examples: 2100 for Army, 1700 for Navy, 1443 for National Park Service

3D Awarding Sub-Tier Agency Name

ElementNo: 3D

Name: Awarding Sub-Tier Agency Name

DEName: Awarding_Sub-Tier_Agency Name

Screen Name: Awarding Sub-Tier Agency Code

XML Tag Name: awardingSubTierAgencyCode@name

XML Version: Version 1.0

Derivation: Derived from Awarding Sub-Tier Agency Code.

Definition: The Sub-Tier Agency Name for the Awarding Sub-Tier Agency Code.

Instruction: Generate the name that identifies the Awarding Sub-Tier Agency.

Source: AO

Format: String

Length: 100

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non- Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Values: N/A

3E Awarding Office Code

ElementNo: 3E

Name: Awarding Office Code

DEName: Awarding_Office_Code

Screen Name: Awarding Office Code

XML Tag Name: awardingOfficeCode

XML Version: Version 1.0

Derivation: Initialize from login information for real time transactions.

Definition: A code indicating the government office awarding the assistance instrument.

Instruction: Enter the code that identifies the government office making the award. The code must be an Activity Address Code (AAC) with the Grant/Assistance Flag ON (required as of FY19).

Source: AO or FAADC (for direct key entry, user profile is the source)

Format: String

Length: 6

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other
Required	Required	Required	Required	Required	Required	Required	Required	Required

Non- Aggregate								
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Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Required

Values: Must be a valid code from the FAADC Awarding Office Code Table.

3F Awarding Office Name

- ElementNo:** 3F
- Name:** Awarding Office Name
- DEName:** Awarding Office Name
- Screen Name:** Awarding Office Name
- XML Tag Name:** awardingOfficeCode@name
- XML Version:** Version 1.0
- Derivation:** Derived from Awarding Office Code.
- Definition:** The name of the awarding office code.
- Instruction:** Generate the text that identifies the awarding office name.
- Source:** AO
- Format:** String
- Length:** 100
- Requirement State**

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other

System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated
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Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Values: N/A

3G Funding Department Code

- ElementNo:** 3G
- Name:** Funding Department Code
- DEName:** Funding_Department_Code
- Screen Name:** None
- XML Tag Name:** fundingSubTierAgencyCode@departmentID
- XML Version:** Version 1.0
- Derivation:** Derived from the funding office code.
- Definition:** A code indicating the government department / independent agency’s organization providing the preponderance of the funding for the assistance.
- Instruction:** If funding for this transaction was provided by another agency, enter the code that identifies the agency that provided the preponderance of the obligated funds.
- Source:** AO (for direct key entry, user profile is the source)
- Format:** String
- Length:** 4

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

NOTE: UI generates from Funding Office Code

Values: Must be a valid code from the FAADC Agency Code Table. Examples: 4700 GSA, 9700 DOD.

3H Funding Department Name

ElementNo: 3H

Name: Funding Department Name

DEName: Funding_Department_Name

Screen Name: None

XML Tag Name: fundingSubTierAgencyCode@departmentName

XML Version: Version 1.0

Derivation: Derived from the funding Department code.

Definition: The name of the funding Department code.

Instruction: Generate the text that identifies the funding office name.

Source: AO

Format: String

Length: 100

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Values: N/A

3I Funding Sub Tier Agency Code

ElementNo: 3I

Name: Funding Sub Tier Agency Code

DEName: Funding_SubTierAgency

Screen Name: Funding Sub-Tier Agency Code

XML Tag Name: fundingSubTierAgencyCode

XML Version: Version 1.0

Derivation: Derived from the funding office code.

Definition: A code indicating the government agency’s subordinate organizations providing the preponderance of the funding for the assistance.

Instruction: Generate the code that identifies the funding sub-tier agency of the funding office.

Source: AO

Format: String

Length: 4

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other
Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Required

NOTE: UI generates from Funding Office Code

Values: Examples: 2100 for Army, 1700 for Navy, 1443 for National Park Service

3J Funding Sub-Tier Agency Name

ElementNo: 3J

Name: Funding Sub-Tier Agency Name

DEName: Funding_Sub-TierAgency_Name
Screen Name: Funding Sub-Tier Agency Name
XML Tag Name: fundingSubTierAgencyCode@name
XML Version: Version 1.0
Derivation: Derived from the Funding Sub-Tier Agency code.
Definition: The name of the Funding Sub-Tier Agency code.
Instruction: Generate the text that identifies the Funding Sub-Tier Agency name.
Source: AO
Format: String
Length: 100
Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Values: N/A

3K Funding Office Code

ElementNo: 3K
Name: Funding Office Code
DEName: Funding_Office_Code
Screen Name: Funding Office Code
XML Tag Name: fundingOfficeCode
XML Version: Version 1.0
Derivation: None.

Definition: The code that identifies the office (or other organizational entity) that provided the preponderance of funds. The code must be an Activity Address Code (AAC) (required as of FY19)

Instruction: Enter the code that identifies the office providing the preponderance of the award’s funding. Obtain the code to report from the office (or other organizational entity) that is funding this transaction.

Source: AO
Format: String
Length: 6

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other
Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate Individual									
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Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Required

Values: Must be a valid code from the FAADC Funding Office Code Table.

3L Funding Office Name

- ElementNo:** 3L
- Name:** Funding Office Name
- DENAME:** Funding_Office_Name
- Screen Name:** Funding Office Name
- XML Tag Name:** fundingOfficeCode@name
- XML Version:** Version 1.0
- Derivation:** Derived from the Funding Office code.
- Definition:** The name of the Funding Office code.
- Instruction:** Generate the text that identifies the Funding Office name.
- Source:** AO
- Format:** String
- Length:** 100

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Values: N/A

AMOUNTS

4A Federal Action Obligation

ElementNo: 4A

Name: Federal Action Obligation

DEName: Federal_Action_Obligation

Screen Name: Federal Action Obligation

XML Tag Name: federalActionObligationAmount

XML Version: Version 1.0

Derivation: None

Definition: Amount of federal government's obligation or contingent liability, in dollars and cents. A negative number represents a decrease in funding. A negative obligation value cannot occur on Amendment Number zero (new award)

Instruction: For a new award: 'Enter the mutually agreed upon total assistance instrument obligation value (in dollars and cents). For amendments: 'Enter the CHANGE (positive or negative, if any) in the mutually agreed upon total assistance obligation value (in dollars and cents).' (Maximum Federal Action Obligation to be entered is less than \$1 Trillion Dollars). Not required for Loans (Assistance Type = '07', '08').

Source: AO

Format: Currency (Dollar value - numeric, optionally allowing \$ symbol, and comma. Decimal point is required before cents. Minus sign required for negative values.)

Length: 20

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other
Required	Required	Required	Required	Not applicable	Not applicable	Required	Required	Required

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Not applicable	Not applicable	Required	Required	Required	Required (N/A for Loans)

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Not applicable	Not applicable	Required	Required	Required	Required (N/A for Loans)

Values: N/A

Values: N/A

4B Total Federal Award Value (Including Base and All Options if applicable)

ElementNo: 4B

Name: Total Federal Award Value

Screen Name: Total Federal Award Value (Including Base and All Options if applicable)

XML Tag Name: totalFederalAwardValueAmount

XML Version: Version 1.0

Derivation: None

Definition: It is the mutually agreed upon total assistance value including all options (if any). For amendments, the change (positive or negative, if any) in the mutually agreed upon total assistance value.

Instruction: For a new award: 'Enter the mutually agreed upon total estimated assistance value (in dollars and cents) including the base award and all options (if any).' For amendments: 'Enter the CHANGE (positive or negative, if any) in the mutually agreed upon total assistance value (in dollars and cents).' If no change in the base assistance and all options value, then enter zero on the amendment.

Source: AO

Format: Currency (Dollar value - numeric, optionally allowing \$ symbol, and comma. Decimal point is required before cents. Minus sign required for negative values).

Length: 20

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other
Required	Required	Required	Required	Not applicable	Not applicable	Required	Required	Required

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Not applicable	Not applicable	Required	Required	Required	Required (N/A for Loans)

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Not applicable	Not applicable	Required	Required	Required	Required (N/A for Loans)

Values: N/A

4C Non-Federal Funding Amount

ElementNo: 4C

Name: Non-Federal Funding Amount

DEName: Non-Federal_Funding_Amount

Screen Name: Non-Federal Funding Amount

XML Tag Name: nonFederalFundingAmount

XML Version: Version 1.0

Derivation: None

Definition: Amount of a non-federal government's obligation or contingent liability, in dollars and cents. A negative number represents a decrease in funding. A negative Funding value cannot occur on Amendment Number zero (new award)

Instruction: For a new award: 'Enter the mutually agreed upon total estimated assistance instrument value (in dollars and cents). For amendments: 'Enter the CHANGE (positive or negative, if any) in the mutually agreed upon total award value (in dollars and cents).'

Source: AO

Format: Currency (Dollar value - numeric, optionally allowing \$ symbol, and comma. Decimal point is required before cents. Minus sign required for negative values.) (Maximum Dollar Amount to be entered is less than \$1 Trillion Dollars)

Length: 20

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other
Required	Required	Required	Required	Not applicable	Not Applicable	Required	Required	Required

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Not applicable	Not applicable	Required	Required	Required	Required (N/A for Loans)

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Not applicable	Not applicable	Required	Required	Required	Required (N/A for Loans)

Values: N/A

4D Face Value of Direct Loan or Loan Guarantee

ElementNo: 4D

Name: Face Value of Direct Loan or Loan Guarantee

DEName: Face_Value_of Direct Loan or Loan_Guarantee

Screen Name: Face Value of Direct Loan or Loan Guarantee

Screen Name: Face Value of Direct Loan or Loan Guaran

XML Tag Name: faceValueOfDirectLoanOrLoanGuaranteeAmount

XML Version: Version 1.0

Derivation: None

Definition: The face value of the direct loan or loan guarantee. If the net amount is a de-obligation, enter a minus sign in addition to the net amount. A negative Funding value cannot occur on Amendment Number zero (new award). If the field Assistance Type is not '7' nor '8' (non-loans) then must be blank. If field is numeric then the field Assistance Type must be '7' or '8' (loans).

Instruction: Enter the net amount of funds (in dollars and cents) guaranteed as part of this loan.

Source: AO

Format: Currency (Dollar value - numeric, optionally allowing \$ symbol, and comma. Decimal point is required before cents. Minus sign required for negative values).

Length: 20

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other
Not applicable	Not applicable	Not applicable	Not applicable	Required	Required	Not applicable	Not applicable	Not applicable

Non-Aggregate								

Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Not applicable	Not applicable	Not applicable	Not applicable	Required	Required	Not applicable	Not applicable	Not applicable	Required (N/A for non-Loans)

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not applicable	Not applicable	Not applicable	Not applicable	Required	Required	Not applicable	Not applicable	Not applicable	Required (N/A for non-Loans)

Values: Must be positive number on new award.

4E Original Loan Subsidy Cost

ElementNo: 4E

Name: Original Loan Subsidy Cost

DEName: Original_Loan_Subsidy_Cost

Screen Name: Original Loan Subsidy Cost

XML Tag Name: originalLoanSubsidyAmount

XML Version: Version 1.0

Derivation: None

Definition: For loans or loan guarantees, the award amount is the Original Subsidy Cost.

Instruction: Enter the award amount (in dollars and cents) for loans or loan guarantees.

Source: AO

Format: Currency (Dollar value - numeric, optionally allowing \$ symbol, and comma. Decimal point is required before cents. Minus sign required for negative values.)

Length: 20

Requirement State

Aggregate								
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Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not applicable	Not applicable	Not applicable	Not applicable	Required	Required	Not applicable	Not applicable	Not applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not applicable	Not applicable	Not applicable	Not applicable	Required	Required	Not applicable	Not applicable	Not applicable	Required (N/A for non-Loans)

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not applicable	Not applicable	Not applicable	Not applicable	Required	Required	Not applicable	Not applicable	Not applicable	Required (N/A for non-Loans)

Values: N/A

BUSINESS FUND INDICATOR

5A Business Fund Indicator

- ElementNo:** 5A
- Name:** Business Fund Indicator
- DEName:** Business_Fund_Indicator
- Screen Name:** Business Fund Indicator
- XML Tag Name:** businessFundsIndicator
- XML Version:** Version 1.0
- Derivation:** None
- Definition:** Distinguisher for different fund types, such as the funding provided by the Recovery Act.
- Instruction:** Optional element. Drop-down is provided on the web portal.
- Source:** GS

Format: String

Length: 8

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other
Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Required

Values:

<u>Value</u>	<u>Description</u>
REC	if the funds are provided by the Recovery Act
NON	if record is funded by other sources

RECIPIENT INFORMATION

6A FABS Business Types Code

ElementNo: 6A

Name: FABS Business Types Code

DENAME: FABS Business Types Code

Screen Name: None

XML Tag Name: BusinessTypesCode

XML Version: Version 1.0

Derivation: N/A

Definition: The Business Types Code for which the financial assistance has been awarded.
Types of recipients based on socio-economic status and organization/business areas.

Instruction: System generated for non-aggregate records based on mapping of SAM business types and additional data collected in the assistance report. For aggregated records, allow user to choose one or more from the list. Non-Aggregate Individual is system generated to Individual (P).

Source: DAIMS 1.2

Format: String

Length: 30

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Values:

Code	Description
-------------	--------------------

A	State Government
B	County Government
C	City or Township Government
D	Special District Government
E	Regional Organization
F	U.S. Territory or Possession
G	Independent School District
H	Public/State Controlled institution of Higher Learning
I	Indian/Native American Tribal Government (Federally Recognized)
J	Indian/Native American Tribal Government (Other than Federally Recognized)
K	Indian/Native American Tribal Designated Organization
L	Public/Indian Housing Authority
M	Nonprofit with 501C3 IRS status (Other than Institution of Higher Learning)
N	Nonprofit without 501C3 IRS status (Other than Institution of Higher Learning)
O	Private Institution of Higher Learning
P	Individual
Q	For-Profit Organization (other than small business)
R	Small Business
S	Hispanic Serving Institution
T	Historically Black Colleges and Universities (HBCUs)
U	Tribally Controlled Colleges and Universities (TCCUs)
V	Alaska Native and Native Hawaiian Serving Institution
W	Non-domestic (non-US) Entity
X	Other

6B FABS Business Types Description

ElementNo: 6B
Name: FABS Business Types Description
DEName: FABS Business Types Description

Screen Name: FABS Business Types Description
XML Tag Name: BusinessTypesDescription

XML Version: Version 1.0
Derivation: N/A
Definition: The Business Types Description translates to code for Business Type.
Instruction: Software translates the Business Type code to its text description.
Source: DAIMS 1.2
Format: String
Length: 100
Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Values:

Code	Description
A	State Government
B	County Government
C	City or Township Government
D	Special District Government
E	Regional Organization

F	U.S. Territory or Possession
G	Independent School District
H	Public/State Controlled institution of Higher Learning
I	Indian/Native American Tribal Government (Federally Recognized)
J	Indian/Native American Tribal Government (Other than Federally Recognized)
K	Indian/Native American Tribal Designated Organization
L	Public/Indian Housing Authority
M	Nonprofit with 501C3 IRS status (Other than Institution of Higher Learning)
N	Nonprofit without 501C3 IRS status (Other than Institution of Higher Learning)
O	Private Institution of Higher Learning
P	Individual
Q	For-Profit Organization (other than small business)
R	Small Business
S	Hispanic Serving Institution
T	Historically Black Colleges and Universities (HBCUs)
U	Tribally Controlled Colleges and Universities (TCCUs)
V	Alaska Native and Native Hawaiian Serving Institution
W	Non-domestic (non-US) Entity
X	Other

6C SAI Number

ElementNo: 6C

Name: State Application ID Number

DEName: State_Application_ID_Number

Screen Name: State Application ID (SAI)

XML Tag Name: SAINumber

XML Version: Version 1.0

Derivation: N/A

Definition: A number assigned by state (as opposed to federal) review agencies to the award during the grant application process.

Instruction: Enter the SAI number if provided by the State recipient.

Source: CO

Format: String

Length: 50

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional

Values: Valid SAI Number

6D SAM Exception

ElementNo: 6D

Name: SAM Exception

DEName: SAM_Exception

Screen Name: SAM Exception

XML Tag Name: SAMException

XML Version: Version 1.1 and later

Derivation: None

Definition: The reason a recipient not registered in the mandated SAM system may be used in an assistance award.

Instruction: Policies require that prospective recipients be registered in SAM to be eligible for assistance award.

Source: CO

Format: String

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Propagates

Values:

<u>Code</u>	<u>Description</u>
X	None
A	Foreign
B	Individuals

6E DUNS Number

ElementNo: 6E

Name: DUNS Number

DEName: DUNS_Number

Screen Name: DUNS Number

XML Tag Name: DUNSNumber

XML Version: Version 1.0

Derivation: N/A

Definition: The DUNS number of the recipient. Used as a key to SAM. Maps to the DUNS Number in SAM.

Instruction: Report the DUNS number for the recipient location that received the award. This maps to FABS and DAIMS 2.0 field 'AwardeeOrRecipientUniqueIdentifier'.
NOTE: For FABS report must be blank for aggregate (report_type = '1') and non-aggregate for individual (report_type = '3')

Source: AO

Format: String

Length: 9

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Propagates

Non-Aggregate Individual									
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Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable

* Not applicable when the record type is Aggregate or Non-Aggregate Individual.

Values: Must be in SAM

6F Recipient Congressional District

ElementNo: 6F

Name: Recipient Congressional District

DEName: Recipient_Congressional_District

Screen Name: Congressional District

XML Tag Name: congressionalDistrictCode

XML Version: Version 1.0

Derivation: Derived from zip+4.

Definition: The congressional district associated with the recipient address.

Instruction: System generates the congressional district associated with the recipient's address. Must be BLANK for aggregates.

Source: AO

Format: String

Length: 2

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable

Non-Aggregate								
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Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated (N/A for non-domestic)	System Generated (N/A for non-domestic)	System Generated (N/A for non-domestic)	System Generated (N/A for non-domestic)	System Generated (N/A for non-domestic)	System Generated (N/A for non-domestic)	System Generated (N/A for non-domestic)	System Generated (N/A for non-domestic)	System generated (N/A for non-domestic)	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated (N/A for non-domestic)	System Generated (N/A for non-domestic)	System Generated (N/A for non-domestic)	System Generated (N/A for non-domestic)	System Generated (N/A for non-domestic)	System Generated (N/A for non-domestic)	System Generated (N/A for non-domestic)	System Generated (N/A for non-domestic)	System Generated (N/A for non-domestic)	Propagates

Values: Must be in SAM.

6G Individual Recipient Indicator

ElementNo: 6G

Name: Individual Recipient Indicator

DEName: Individual_Recipient_Indicator

Screen Name: Individual Recipient Indicator

XML Tag Name: individualRecipientIndicator

XML Version: Version 1.0

Derivation: None

Definition: The Individual Recipient Indicator identifies whether the recipient is an individual or not.

Instruction: Choose 'Individual' if the recipient is an individual; otherwise, choose Not an Individual. For business services submit a value of YES if the recipient is an individual; otherwise submit a value of NO.

Source: AO

Format: String

Length: 3

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	
Required	Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Propagates

Values:

Code	Description
YES	Individual
NO	Not an Individual

6H Small Business Indicator

ElementNo: 6H

Name: Small Business Indicator

DEName: Small Business Indicator

Screen Name: Small Business Indicator

XML Tag Name: smallBusinessIndicator

XML Version: Version 1.0

Derivation: None

Definition: The Small Business Indicator associated with the recipient.

Instruction: Enter the Small Business Indicator associated with the recipient. Value Of ‘Y’ in Small Business Indicator maps to DAIMS 2.0 Business Type with a value of ‘R’.

Source: AO

Format: String

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other
Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Propagates

Values:

Code	Description
S	Small Business
O	Other than Small Business

6I CAGE Code

- ElementNo:** 6I
- Name:** CAGE Code
- DEName:** CAGE_CODE
- Screen Name:** CAGE Code
- XML Tag Name:** cageCode
- XML Version:** Version 1.0
- Derivation:** Look up in SAM: Data Element, 'CAGE Code'
- Definition:** The CAGE Code of the recipient. Used as a key to SAM. Maps to the DUNS.
- Instruction:** This is a System Generated value. The CAGE Code is pulled based on the DUNS Number
- Source:** SAM
- Format:** String
- Length:** 5
- Requirement State**

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable

Values: N/A

6J Recipient Name

ElementNo: 6J

Name: Recipient Name

DENAME: Name

Screen Name: Recipient Name

XML Tag Name: vendorName

XML Version: Version 1.0 and later

Derivation: N/A

Definition: The name of the recipient supplying the product or service as it appears in SAM or as entered by the user if SAM exception is selected.

Instruction: Maps to FABS 'AwardeeOrRecipientLegalEntityName'.

Source: SAM unless SAM exception is selected, then CO

Format: String

Length: 120

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	Propagates

Non-Aggregate Individual									
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Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	Propagates

Values: For FABS submission, aggregate record (Record Type = 1) value must be “MULTIPLE RECIPIENTS”.

For FABS submission NON-AGGREGATE (Record Type = 3) value must be “REDACTED DUE TO PII”

6K Recipient Doing As Business Name

- ElementNo:** 6K
- Name:** Recipient Doing As Business Name
- DEName:** Recipient_Doing_As_Business_Name
- Screen Name:** DBAN
- XML Tag Name:** vendorDoingAsBusinessName
- XML Version:** Version 1.0 and later
- Derivation:** Derived from SAM unless SAM Exception is selected
- Definition:** The doing as business name of the recipient.
- Instruction:** Doing as business name from SAM for the recipient.
- Source:** SAM unless SAM exception where entered by user
- Format:** String
- Length:** 400

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate								
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Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values: Must be doing as business name from SAM or data entered by the user in case of SAM exception

6L Recipient Address Line 1

- ElementNo:** 6L
- Name:** Recipient Address Line 1
- DEName:** Recipient_Address_Line_1
- Screen Name:** Street
- XML Tag Name:** streetAddress
- XML Version:** Version 1.0 and later
- Derivation:** Derived from SAM unless SAM Exception is selected
- Definition:** The first line of the street address for a recipient.
- Instruction:** The first line of the street address from SAM for the recipient.
- Source:** SAM unless SAM exception where entered by user
- Format:** String
- Length:** 150

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other

Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
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Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values: Must be address from SAM or data entered by the user in case of SAM exception

6M Recipient Address Line 2

- ElementNo:** 6M
- Name:** Recipient Address Line 2
- DEName:** Recipient_Address_Line_2
- Screen Name:** Street2
- XML Tag Name:** streetAddress2
- XML Version:** Version 1.0 and later
- Derivation:** Derived from SAM unless SAM Exception is selected
- Definition:** The second line of the street address from SAM for a recipient.
- Instruction:** The second line of the street address from SAM for the recipient.
- Source:** SAM unless SAM exception where entered by user
- Format:** String
- Length:** 150

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values: Must be address from SAM or data entered by the user in case of SAM exception

6N Recipient Address Line 3

ElementNo: 6N

Name: Recipient Address Line 3

DEName: Recipient_Address_Line_3

Screen Name: None

XML Tag Name: streetAddress3

XML Version: Version 1.0 and later

Derivation: Derived from SAM unless SAM Exception is selected

Definition: The third line of the street address from SAM for a recipient.

Instruction: The third line of the street address from SAM for the recipient.

Source: SAM unless SAM exception where entered by user

Format: String

Length: 55

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values: Must be third line of the address from SAM or data entered by the user in case of SAM exception

60 Recipient Address City

ElementNo: 60

Name: Recipient Address City

DENAME: Recipient_Address_City

Screen Name: City

XML Tag Name: city

XML Version: Version 1.0 and later

Derivation: Derived from SAM unless SAM Exception is selected

Definition: The city of the recipient address.

Instruction: City name from SAM for the recipient address.
Used for USA domestic recipients and foreign recipients address city.

Source: SAM or DnB when SAM exception is chosen

Format: String

Length: 40

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional

Values: Must be city from SAM or data entered by the user in case of SAM exception or Non-Aggregate Individual. For Non-Aggregate and Non-Aggregate Individual: Required for Foreign Recipients. System Generated for Domestic Recipients based on ZIP Code entry.

6P Recipient Address State

- ElementNo:** 6P
- Name:** Recipient Address State
- DEName:** Recipient_Address_State
- Screen Name:** State
- XML Tag Name:** state
- XML Version:** Version 1.0 and later
- Derivation:** Derived from SAM unless SAM Exception is selected
- Definition:** The state of the recipient address.
- Instruction:** The state from SAM of the recipient address. Used for USA domestic recipient state or US territory and foreign recipient’s province names.
- Source:** SAM or DnB when SAM exception is chosen
- Format:** String
- Length:** 2 characters long for US recipients. For SAM exception cases and for foreign recipients, up to 55 characters.

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment

System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated
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Values: Must be state from SAM or data entered by the user in case of SAM exception

6Q Recipient Zip Code

- ElementNo:** 6Q
- Name:** Recipient Zip Code
- DEName:** Recipient_Zip_Code
- Screen Name:** Zip
- XML Tag Name:** ZIPCode
- XML Version:** Version 1.0 and later
- Derivation:** Derived from SAM unless SAM Exception is selected
- Definition:** The zip code of the recipient address.
- Instruction:** The zip code from SAM of the recipient address. Used for USA domestic and US outlying territories recipients ZIP CODE + 4 and foreign recipient postal code.
- Source:** SAM or DnB when SAM exception is chosen
- Format:** String
- Length:** 50

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment

System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	Propagates
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Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional

Values: Must be zip code from SAM or data entered by the user in case of SAM exception. For Non-Aggregate and Non-Aggregate Individual: Required for Domestic Recipients. Not Required for Foreign Recipient.

6R Recipient Country Code

- ElementNo:** 6R
- Name:** Recipient Country Code
- DEName:** Recipient_Country_Code
- Screen Name:** None
- XML Tag Name:** countryCode
- XML Version:** Version 1.0 and later
- Derivation:** Derived from SAM unless SAM Exception is selected
- Definition:** The country code of the recipient address
- Instruction:** SAM supplies the country code of the recipient address
- Source:** SAM unless SAM exception where entered by user
- Format:** String
- Length:** 3
- Requirement State**

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other

Required	Required	Required	Required	Required	Required	Required	Required	Required
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Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Propagates

Values: Must be country code from SAM or data entered by the user in case of SAM exception.

6S Recipient Country Name

ElementNo: 6S

Name: Recipient Country Name

DEName: Recipient_Country_Name

Screen Name: Country

XML Tag Name: countryCode@name

XML Version: Version 1.0 and later

Derivation: Derived from SAM unless SAM Exception is selected

Definition: The country name derived from the recipient address

country code

Instruction: SAM supplies the country name of the recipient address

Source: SAM unless SAM exception where entered by user

Format: String

Length: 50

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Values: Must be country code from SAM or data entered by the user in case of SAM exception.

6T Recipient Phone Number

- ElementNo:** 6T
- Name:** Recipient Phone Number
- DEName:** Recipient_Phone_Number
- Screen Name:** Phone
- XML Tag Name:** phoneNo
- XML Version:** Version 1.0 and later
- Derivation:** Derived from SAM unless SAM Exception is selected
- Definition:** The phone number of the recipient
- Instruction:** SAM supplies the phone number of the recipient
- Source:** SAM unless SAM exception where entered by user

Format: String

Length: 30

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values: Must be phone number from SAM or data entered by the user in case of SAM exception.

6U Recipient Fax Number

ElementNo: 6U

Name: Recipient Fax Number

DEName: Recipient_Fax_Number

Screen Name: Fax No

XML Tag Name: faxNo

XML Version: Version 1.0 and later

Derivation: Derived from SAM unless SAM Exception is selected

Definition: The fax number of the recipient

Instruction: SAM supplies the fax number of the recipient

Source: SAM unless SAM exception where entered by user

Format: String

Length: 30

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values: Must be fax number from SAM or data entered by the user in case of SAM exception

CATALOG OF FEDERAL DOMESTIC ASSISTANCE (CFDA) PROGRAM INFORMATION

7A Catalog of Federal Domestic Assistance Number (CFDA)

ElementNo: 7A

Name: Catalog of Federal Domestic Assistance Number

DEName: Catalog_of_Federal_Domestic_Assistance_Number

Screen Name: CFDA Number

XML Tag Name: CFDANumber

XML Version: Version 1.0

Derivation: None. Web service from CFDA site.

Definition: The numeric code comprised of 2-digit agency code, a period, and three-digit program number that indicates the program under which the assistance was funded within the Catalog of Federal Domestic Assistance (CFDA).

Instruction: Through the Web Portal a look-up screen is provided or a pull-down menu of valid values. Must be an active code at time of initial award.

Source: AO

Format: Variable

Length: 6

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Propagates

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed/ Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Propagates

Values: Must be in CFDA master file.

7B Catalog of Federal Domestic Assistance Program Title

- ElementNo:** 7B
- Name:** Catalog of Federal Domestic Assistance Program Title
- DEName:** Catalog_of_Federal_Domestic_Assistance_Program_Title
- Screen Name:** CFDA Program Title
- XML Tag Name:** CFDAProgramTitle
- XML Version:** Version 1.0
- Derivation:** Based on CFDA number.
- Definition:** The title of the program under which the award was funded, taken from the Catalog of Federal Domestic Assistance (CFDA).
- Instruction:** System generates the Catalog of Federal Domestic Assistance Program Title from the CFDA Number.
- Source:** AO
- Format:** Variable
- Length:** 250

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment

System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated
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Values: Must be in CFDA master file.

PLACE OF PERFORMANCE

8A Principal Place of Performance Country Code

ElementNo: 8A
Name: Principal Place of Performance Country Code
DEName: Principal_Place_of_Performance_Country_Code
Screen Name: Principal Place of Performance Country Code
XML Tag Name: PPOPCountryCode
XML Version: Version 1.0
Derivation: None.
Definition: The country of the principal place of performance.
Instruction: Enter the GENC Standard Edition 3.0 (Update 4) 3-character Country code for the Principal Place of Performance. For non-aggregate Individual (Record Type =3) report, FABS must be blank.
Source: AO
Format: String
Length: 3
Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate								
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Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Special Country Codes Falling outside of recognized countries

GENC Country Code	GENC Label	FABS Meaning
XAZ	Entity 1	Extraterrestrial/Outer Space
XCR	Entity 2	International Waters
XCY	Entity 3	Terra Nullius (Unclaimed Territory)

8B Principal Place of Performance Country Name

ElementNo: 8B

Name: Principal Place of Performance Country Name

DEName: Principal_Place_of_Performance_Country_Name

Screen Name: Principal Place of Performance Country Name

XML Tag Name: PPOPCountryName

XML Version: Version 1.0

Derivation: Derived from the principal place of performance country code.

Definition: The country name of the principal place of performance.

Instruction: Software generates the country name from the ISO-GENC-3-character Country code for the Principal Place of Performance. For non-aggregate Individual (Record Type =3)

report, FABS must be blank.

Source: AO

Format: String

Length: 100

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values: N/A

8C Principal Place of Performance Zip Code

ElementNo: 8C

Name: Principal Place of Performance Zip Code

DEName: Principal Place of Performance Zip Code

Screen Name: Place of Performance Zip Code(+4)

XML Tag Name: PPOPZIPCode

XML Version: Version 1.0

Derivation: None.

Definition: If Place of Performance Country is USA then the 9 digits U.S Zip Code of the principal place of performance must be supplied. This includes the US Territories.

Instruction: When the user enters the 9-digit PoP Zip Code, Principal Place of Performance City Name, State, County Name and Congressional District shall be derived. For non-aggregate Individual (Record Type =3) report, FABS must be blank.

Source: AO

Format: String

Length: 10

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Not Applicable when Record Type is AGGREGATE or NON-AGGREGATE and Principal Place of Performance Code is Foreign, Multi-state, or State-Wide.

Required when Record Type is AGGREGATE or NON-AGGREGATE and Principal Place of Performance Code is County-wide, City-wide, or Single Zip code.

Optional meaning Conditional per Validation Rule.

Values: Must be in FAADC Zip Code+4 table.

8D Principal Place of Performance City Name

ElementNo: 8D

Name: Principal Place of Performance City Name

DEName: Principal_Place_of_Performance_City Name

Screen Name: Principal Place of Performance City Name

XML Tag Name: PPOPCityName

XML Version: Version 1.0 and later

Derivation: Derived from Zip Code +4 FAADC table or left blank for non-USA country.

Definition: The name of the city that identifies the principal place of performance.

Instruction: City Name derived from the Zip Code + 4 for CONUS. Enter FORGN for OCONUS locations. For non-aggregate Individual (Record Type =3) report, FABS must be blank.

Source: FAADC

Format: String

Length: 100

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate								
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Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values: N/A

8E Principal Place of Performance State Name

ElementNo: 8E

Name: Principal Place of Performance State Name

DENAME: Principal_Place_of_Performance_State Name

Screen Name: None

XML Tag Name: PPOPStateName

XML Version: Version 1.0

Derivation: Derived from Zip Code +4 FAADC table.

Definition: The state of the principal place of performance, when the country is USA.

Instruction: For non-aggregate Individual (Record Type =3) report, FABS must be blank.

Source: AO

Format: String

Length: 50

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other

System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated
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Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values: N/A

8F Principal Place of Performance County Name

ElementNo: 8F

Name: Principal Place of Performance County Name

DEName: Principal_Place_Of_Performance_County_Name

Screen Name: Principal Place of Performance County Name

XML Tag Name: PPOPCountyName

XML Version: Version 1.0

Derivation: Derived from Zip Code +4 FAADC table, when the country is USA.

Definition: The county name where the assistance funds are being used.

Instruction: For non-aggregate Individual (Record Type =3) report, FABS must be blank.

Source: AO

Format: String

Length: 40

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values: N/A

8G Principal Place of Performance Congressional District

- ElementNo:** 8G
- Name:** Principal Place of Performance Congressional District
- DEName:** Principal_Place_of_Performance_Congress_District
- Screen Name:** Congressional District Place of Performance
- XML Tag Name:** PPOPCongressionalDistrict
- XML Version:** Version 1.0 and later
- Derivation:** Derived from Zip Code +4 FAADC table, the most likely Congressional District, when the country is USA.
- Definition:** For U.S. Place of Performance, indicates the Congressional District if it can be determined. Otherwise, indicates that multiple districts may be involved.
- Instruction:** For non-aggregate Individual (Record Type =3) report, FABS must be blank.
- Source:** FAADC

Format: String

Length: 2

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values: Special Congressional Districts

Location	2-letter USPS Code	PPOP Congressional District
Alaska	AK	00
Delaware	DE	00
Montana	MT	00
North Dakota	ND	00
South Dakota	SD	00
Vermont	VT	00
Wyoming	WY	00
American Samoa	AS	98
Washington, D.C.	DC	98

Guam	GU	98
Northern Mariana Islands	MP	98
Puerto Rico	PR	98
U.S. Virgin Islands	VI	98
Micronesia	FM	99
Marshall Island	MH	99
Palau	PW	99
U.S. Minor Outlying Islands	UM	99

8H Principal Place of Performance Foreign Location Description

- ElementNo:** 8H
- Name:** Principal Place of Performance Foreign Location Description
- DEName:** Principal Place of Performance Foreign_Location_Description
- Screen Name:** Principal Place of Performance Foreign Location Description
- XML Tag Name:** PPOPForeignLocationDescription
- XML Version:** Version 1.0 and later
- Derivation:** None
- Definition:** A description of the award’s predominant place of performance, should it take place in outside of the United States of America.
- Instruction:** Address information should be as specific as possible. For example, a city-wide award would include city and province. A province-wide award would include province only. A more targeted award would include address, city, province, and foreign postal code. A nation-wide award would simply require "nation-wide". For non-aggregate Individual (Record Type =3) report, FABS must be blank.
- Source:** AO
- Format:** String
- Length:** 100

Requirement State

Aggregate								
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Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Required when Record Type is AGGREGATE or NON-AGGREGATE and Principal Place of Performance Code and/or Principal Place of Performance Country is Foreign.

Values: N/A

8I Principal Place of Performance Code

ElementNo: 8I

Name: Principal Place of Performance Code

DEName: Principal_Place_of_Performance_Code

Screen Name: None

XML Tag Name: PPOPCode

XML Version: Version 1.0

Derivation: None.

Definition: The Principal Place of Performance Code identifies the place where the work is being performed.

Instruction: Through the web portal a drop down is provided. For non-aggregate Individual (Record Type =3) report, FABS must be blank.

Source: AO

Format: String

Length: 2

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Description
1	Multi-State
2	Statewide
3	Countywide
4	City-wide (project taking place)
5	Single Zip Code Wide
6	Foreign (Non-US Domestic)

7	Native American Reservation
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8J Principal Place of Performance Description

ElementNo: 8J

Name: Principal Place of Performance Description

DEName: Principal_Place_of_Performance_Description

Screen Name: Principal Place of Performance Description

XML Tag Name: PPOPDescription

XML Version: Version 1.0

Derivation: None.

Definition: The Principal Place of Performance Description is translated from the Principal Place of Performance Code.

Instruction: None

Source: AO

Format: String

Length: 50

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Description
1	Multi-State
2	Statewide
3	Countywide
4	City-wide (project taking place)
5	Single Zip Code Wide
6	Foreign (Non-US Domestic)

8K PPOP State ISO2 Code

- ElementNo:** 8K
- Name:** PPOP State ISO2 Code
- DEName:** PPOP_State_ISO2 Code
- Screen Name:** None
- XML Tag Name:** PPOPStateISO2Code
- XML Version:** Version 1.0
- Derivation:** Software derives PPOP FIPS State ISO2 Code from the Principal Place of Performance Zip Code.
- Definition:** The FIPS State 2-letter ISO-2 Code of the principal place of performance.
- Instruction:** Generate the FIPS state 2-letter ISO-2 Code from the Principal Place of Performance Zip Code.
- Source:** AO
- Format:** String

Length: 2

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
System Generated (Optional for Business Services)	System Generated (Optional for Business Services)	System Generated (Optional for Business Services)	System Generated (Optional for Business Services)	System Generated (Optional for Business Services)	System Generated (Optional for Business Services)	System Generated (Optional for Business Services)	System Generated (Optional for Business Services)	System Generated (Optional for Business Services)	System Generated (Optional for Business Services)

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated (Optional for Business Services)	System Generated (Optional for Business Services)	System Generated (Optional for Business Services)	System Generated (Optional for Business Services)	System Generated (Optional for Business Services)	System Generated (Optional for Business Services)	System Generated (Optional for Business Services)	System Generated (Optional for Business Services)	System Generated (Optional for Business Services)	System Generated (Optional for Business Services)

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

System Generated when Record Type is AGGREGATE or NON-AGGREGATE and Principal Place of Performance Code is Foreign, Multi-state, County-wide, City-wide, or Single Zip code.

Required when Record Type is AGGREGATE or NON-AGGREGATE and Principal Place of Performance Code is State-wide.

Values: N/A

8L PPOP State FIPS Code

ElementNo: 8L

Name: PPOP State FIPS Code

DEName: PPOP_State_FIPS_Code

Screen Name: None

XML Tag Name: PPOPStateFIPSCode

XML Version: Version 1.0

Derivation: Software derives PPOP State FIPS Code from the Principal Place of Performance Zip Code.

Definition: The FIPS 2-digit State Code of the principal place of performance.

Instruction: Generate the FIPS 2-digit State Code from the Principal Place of Performance Zip Code.

Source: AO

Format: String

Length: 2

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment

Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
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Values: N/A

8M PPOP County FIPS Code

ElementNo: 8M

Name: PPOP County FIPS Code

DEName: PPOP_County_FIPS_Code

Screen Name: None

XML Tag Name: PPOPCountyFIPSCode

XML Version: Version 1.0

Derivation: Software derives PPOP County FIPS Code from the Principal Place of Performance Zip Code.

Definition: The FIPS County Code of the principal place of performance.

Instruction: Generate the FIPS County Code from the Principal Place of Performance Zip Code.

Source: AO

Format: String

Length: 3

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate								
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Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values: N/A

8N PPOP County FIPS Name

ElementNo: 8N

Name: PPOP County FIPS Name

DEName: PPOP_County_FIPS Name

Screen Name: None

XML Tag Name: PPOPCountyFIPSName

XML Version: Version 1.0

Derivation: Software derives PPOP County Name from the Principal Place of Performance Zip Code.

Definition: The FIPS County Name of the principal place of performance.

Instruction: Generate the FIPS County Name from the Principal Place of Performance Zip Code.

Source: AO

Format: String

Length: 100

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values: N/A

80 PPOP City FIPS Code

ElementNo: 80

Name: PPOP City FIPS Code

DEName: PPOP_City_FIPS_Code

Screen Name: None

XML Tag Name: PPOPCityFIPSCode

XML Version: Version 1.0

Derivation: Software derives PPOP City FIPS Code from the Principal Place of Performance Zip Code.

Definition: The PPOP City FIPS Code of the principal place of performance.

Instruction: Generate the PPOP City FIPS Code from the Principal Place of Performance Zip Code.

Source: AO

Format: String

Length: 5

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values: N/A

8P PPOP City FIPS Name

ElementNo: 8P

Name: PPOP City FIPS Name

DEName: PPOP_City_FIPS Name

Screen Name: None

XML Tag Name: PPOPCityFIPSName

XML Version: Version 1.0

Derivation: Software derives PPOP_City_FIPS Name from the Principal Place of Performance Zip Code.

Definition: The PPOP City FIPS Name of the principal place of performance.

Instruction: Generate the PPOP City FIPS Name from the Principal Place of Performance Zip Code.

Source: AO

Format: String

Length: 100

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values: N/A

8Q PPOP City Type of FIPS Area

ElementNo: 8Q

Name: PPOP City Type of FIPS Area

DEName: PPOP City Type of FIPS Area

Screen Name: None

XML Tag Name: PPOPCityTypeOfFIPSArea

XML Version: Version 1.0

Derivation: Software derives PPOP City Type of FIPS Area from the Principal Place of Performance Zip Code.

Definition: The FIPS City Type of Area of the principal place of performance.

Instruction: Generate the FIPS City Type of Area from the Principal Place of Performance Zip Code.

Source: AO

Format: String

Length: 50

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment

System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated
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Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

N/A

NATIONAL SCIENCE FOUNDATION

9A Federal Interagency Committee on Education (FICE) Codes

ElementNo: 9A

Name: Federal Interagency Committee on Education Code

DEName: FICE_Code

Screen Name: FICE Code

XML Tag Name: FICECode

XML Version: Version 1.0

Derivation:

Definition: FICE codes are assigned by the Department of Education or National Science Foundation (NSF) and are used as the primary identifier for each CONUS academic institution, CONUS nonprofit, and FFRDC in the R&D expenditures survey. A FICE code consists of an unstructured 6-digit number that is unique for each institution.

Instruction: Select the FICE code that identifies the unique institution. For those agencies who submit the CASE report to NSF, FICE is required. Required for DoD only when Record Type is NON-AGGREGATE and Recipient is Domestic Educational or Non-Profit.

Source: AO

Format: String

Length: 6

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values: N/A

9B Research and Development Amount

ElementNo: 9B

Name: Research and Development Amount

DEName: Research_and_Development_Amount

Screen Name: Research and Development Amount

XML Tag Name: researchAndDevelopmentAmount

XML Version: Version 1.0

Derivation:

Definition: The portion of Federal Action Obligation which is the Research and Development Amount, in dollars and cents. A negative number represents a decrease in funding. A negative Funding value cannot occur on Amendment Number zero (new award)

Instruction: For a new award: 'Enter the mutually agreed upon Research and Development Amount (in dollars and cents). For amendments: 'Enter the CHANGE (positive or negative, if any) in the mutually agreed upon total award value (in dollars and cents).(Maximum Dollar Amount to be entered is less than \$1 Trillion Dollars)

Source: AO

Format: Currency (Dollar value - numeric, optionally allowing \$ symbol, and comma. Decimal point is required before cents. Minus sign required for negative values.)

Length: 20

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional

Values: N/A

9C Fellowships/Traineeships Amount

ElementNo: 9C

Name: Fellowships and Traineeships Amount

DEName: Fellowships_and_Traineeships_Amount

Screen Name: Fellowships and Traineeships Amount

XML Tag Name: fellowshipsAndTraineeshipsAmount

XML Version: Version 1.0

Derivation:

Definition: The portion of Federal Action Obligation which is the Fellowships and Traineeships Amount, in dollars and cents. A negative number represents a decrease in funding. A negative Funding value cannot occur on Amendment Number zero (new award)

Instruction: For a new award: 'Enter the mutually agreed upon Fellowships and Traineeships Amount (in dollars and cents). For amendments: 'Enter the CHANGE (positive

or negative, if any) in the mutually agreed upon total award value (in dollars and cents).(Maximum Dollar Amount to be entered is less than \$1 Trillion Dollars)

Source: AO

Format: Currency (Dollar value - numeric, optionally allowing \$ symbol, and comma. Decimal point is required before cents. Minus sign required for negative values.)

Length: 20

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional

Values: N/A

9D R&D Plant Amount

ElementNo: 9D

Name: R&D Plant Amount

DEName: R&D_Plant_Amount

Screen Name: R&D Plant Amount

XML Tag Name: researchAndDevelopmentPlantAmount

XML Version: Version 1.0

Derivation:

Definition: The portion of Federal Action Obligation which is the R&D Plant Amount in dollars and cents. A negative number represents a decrease in funding. A negative Funding value cannot occur on Amendment Number zero (new award)

Instruction: For a new award: 'Enter the mutually agreed upon R&D Plant Amount (in dollars and cents). For amendments: 'Enter the CHANGE (positive or negative, if any) in the mutually agreed upon total award value (in dollars and cents).'(Maximum Dollar Amount to be entered is less than \$1 Trillion Dollars)

Source: AO

Format: Currency (Dollar value - numeric, optionally allowing \$ symbol, and comma. Decimal point is required before cents. Minus sign required for negative values.)

Length: 20

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional

Values: N/A

9E Facilities & Equipment for Instruction in Science & Engineering Amount

ElementNo: 9E
Name: Facilities & Equipment for Instruction in Science & Engineering Amount
DEName: Facilities_and_Equipment_for_Instruction_in_Science&Engineering_Amount

Screen Name: Facilities & Equipment for Instruction in Science & Engineering Amount

XML Tag Name: facilitiesAndEquipmentForInstructionAmount

XML Version: Version 1.0

Derivation:
Definition: The portion of Federal Action Obligation which is the Facilities & Equipment for Instruction Amount in dollars and cents. A negative number represents a decrease in funding. A negative Funding value cannot occur on Amendment Number zero (new award)

Instruction: For a new award: 'Enter the mutually agreed upon Facilities & Equipment for Instruction Amount (in dollars and cents). For amendments: 'Enter the CHANGE (positive or negative, if any) in the mutually agreed upon total award value (in dollars and cents).'(Maximum Dollar Amount to be entered is less than \$1 Trillion Dollars)

Source: AO

Format: Currency (Dollar value - numeric, optionally allowing \$ symbol, and comma. Decimal point is required before cents. Minus sign required for negative values.)

Length: 20

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional

Values: N/A

9F General Support for Science & Engineering Amount

ElementNo: 9F

Name: General Support for Science & Engineering Amount

DEName: General_Support_for_Science_and_Engineering_Amount

Screen Name: General Support for Science & Engineering Amount

XML Tag Name: generalSupportForScienceAndEngineeringAmount

XML Version: Version 1.0

Derivation:

Definition: The portion of Federal Action Obligation which is the General Support for Science & Engineering Amount in dollars and cents. A negative number represents a decrease in funding. A negative Funding value cannot occur on Amendment Number zero (new award)

Instruction: For a new award: 'Enter the mutually agreed upon General Support for Science & Engineering Amount (in dollars and cents). For amendments: 'Enter the CHANGE (positive or negative, if any) in the mutually agreed upon total award value (in dollars and cents).(Maximum Dollar Amount to be entered is less than \$1 Trillion Dollars)

Source: AO

Format: Currency (Dollar value - numeric, optionally allowing \$ symbol, and comma. Decimal point is required before cents. Minus sign required for negative values.)

Length: 20

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other

Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
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Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional

Values: N/A

9G Other Activities Related to Science & Engineering Amount

ElementNo: 9G

Name: Other Activities Related to Science & Engineering Amount

DEName: Other_Activities_Related_to_Science_and_Engineering_Amount

Screen Name: Other Activities Related to Science & Engineering Amount

XML Tag Name: otherActivitiesRelatedToScienceAndEngineeringAmount

XML Version: Version 1.0

Derivation:

Definition: The portion of Federal Action Obligation which is the Other Activities Related to Science & Engineering Amount in dollars and cents. A negative number represents a decrease in funding. A negative Funding value cannot occur on Amendment Number zero (new award)

Instruction: For a new award: 'Enter the mutually agreed upon Other Activities Related to Science & Engineering Amount (in dollars and cents). For amendments: 'Enter the CHANGE (positive or negative, if any) in the mutually agreed upon total award value (in dollars and cents).' (Maximum Dollar Amount to be entered is

less than \$1 Trillion Dollars)

Source: AO

Format: Currency (Dollar value - numeric, optionally allowing \$ symbol, and comma. Decimal point is required before cents. Minus sign required for negative values.)

Length: 20

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional

Values: N/A

9H All Other Activities Not Related to Science & Engineering Amount

ElementNo: 9H

Name: All Other Activities Not Related to Science & Engineering Amount

DEName: All_Other_Activities_Not_Related_to_Science_and_Engineering_Amount

Screen Name: All Other Activities Not Related to Science & Engineering Amount

XML Tag Name: allOtherActivitiesNotRelatedToScienceAndEngineeringAmount

XML Version: Version 1.0

Derivation:

Definition: The portion of Federal Action Obligation which is the All Other Activities Not Related to Science & Engineering Amount in dollars and cents. A negative number represents a decrease in funding. A negative Funding value cannot occur on Amendment Number zero (new award)

Instruction: For a new award: 'Enter the mutually agreed upon All Other Activities Not Related to Science & Engineering Amount (in dollars and cents). For amendments: 'Enter the CHANGE (positive or negative, if any) in the mutually agreed upon total award value (in dollars and cents).'(Maximum Dollar Amount to be entered is less than \$1 Trillion Dollars)

Source: AO

Format: Currency (Dollar value - numeric, optionally allowing \$ symbol, and comma. Decimal point is required before cents. Minus sign required for negative values.)

Length: 20

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Propagates

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional

Values: N/A

9I Research and Development Funds Indicator

ElementNo: 9I

Name: Research and Development Funds Indicator

DEName: Research_and_Development_Funds_Indicator

Screen Name: Research and Development Funds Indicator

XML Tag Name: researchAndDevelopmentFundsIndicator

XML Version: Version 1.0

Derivation: None

Definition: Indicator to determine that the Total Federal Action Obligation contains Research and Development Dollars.

Instruction: Select R&D Funds or No R&D Funds. Drop-down is provided on the web portal.

Source: AO

Format: String

Length: 12

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Required

Values:

Code	Description
YES	R&D Funds
NO	No R&D Funds

9J Type of R&D Funds Code

ElementNo: 9J
Name: Type of R&D Funds Code
DENAME: Type_of_R&D Funds Code
Screen Name: Type of R&D Funds Code

Screen Name: Type of R&D Funds Code

XML Tag Name: typeOfFundsCode

XML Version: Version 1.0

Derivation: None

Definition: The Type of R&D Funds Code is the budget category of the funds being obligated or deobligated on the reported action.

Instruction: Through the Web Portal, user may select an Type of R&D Funds Code value from the drop-down.

Source: AO

Format: String

Length: 1

Requirement State

Aggregate								
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Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Required

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Required	Required	Required	Required	Required	Required	Required	Required	Required	Required

Values:

Code	Short Description	Long Description
1	BA "6.1"	Basic Research (BA 1, "6.1")
2	BA "6.2"	Applied Research (BA 2, "6.2")
3	BA "6.3"	Advanced Technology Development (BA 3, "6.3")
4	BA "6.4"	Advanced Component Development & Prototypes (BA 4, "6.4")
5	BA "6.5"	System Development & Demonstration (BA 5, "6.5")
6	BA "6.6"	RTD&E Management Support (BA 6, "6.6")
7	BA "6.7"	Operational Systems Development (BA 7, "6.7")
8	Not Applicable	Not Applicable

9K Type of R&D Funds Description

ElementNo: 9K

Name: Type of R&D Funds Description

DEName: Type_of_R&D Funds Description

Screen Name: Type of R&D Funds Description

XML Tag Name: typeOfFundsCode@description

XML Version: Version 1.0

Derivation: None

Definition: The Type of R&D Funds Description is the budget category of the funds being obligated or deobligated on the reported action.

Instruction: Through the Web Portal, user may select a Type of R&D Funds Description value from the drop-down.

Source: AO

Format: String

Length: 100

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment

System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated
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Values:

Code	Short Description	Long Description
1	BA "6.1"	Basic Research (BA 1, "6.1")
2	BA "6.2"	Applied Research (BA 2, "6.2")
3	BA "6.3"	Advanced Technology Development (BA 3, "6.3")
4	BA "6.4"	Advanced Component Development & Prototypes (BA 4, "6.4")
5	BA "6.5"	System Development & Demonstration (BA 5, "6.5")
6	BA "6.6"	RTD&E Management Support (BA 6, "6.6")
7	BA "6.7"	Operational Systems Development (BA 7, "6.7")
8	Not Applicable	Not Applicable

COMPETITION INFORMATION

10A Competed Opportunity

ElementNo: 10A
Name: Competed Opportunity
DEName: Competed_Oppportunity
Screen Name: Competed Opportunity
XML Tag Name: competedOpportunity
XML Version: Version 1.0 and later
Derivation: User entry.
Definition: A code that represents the competitive nature of the project grant, cooperative agreement.
Instruction: None
Source: AO
Format: String
Length: 1
Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Propagates (Required for Business Services)

Non-Aggregate Individual									
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Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

C	Competitive Procedures Were Used
N	Competitive Procedures Were Not Used

10B Number of Proposals or Applications

ElementNo: 10B

Name: Number of Proposals or Applications

DEName: Number_of_Proposals_or_Applications

Screen Name: Number Of Proposals/Applications

XML Tag Name: numberOfProposalsOrApplications

XML Version: Version 1.0 and later

Derivation: None

Definition: The number of proposals or applications received in response to the solicitation for project grants and cooperative agreements.

Instruction: Enter the actual number of proposals or applications received. Number cannot be negative or zero.

Source: AO

Format: Integer

Length: 3

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Optional	Propagates (Required for Business Services)

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values: N/A

SAM RECIPIENT BUSINESS TYPES

When Record Type is ‘Aggregate’ or ‘Non-Aggregate Individual’ there is no SAM Business Types interaction as shown below in the Requirement State for each field.

When Record Type is ‘Non-Aggregate’ and SAM Exception is ‘Foreign’ then all of Section 11 fields are optional for submission.

When SAM Exception is ‘None’ then follow the Requirement State for each field shown below.

11A U.S. Local Government

- ElementNo:** 11A
- Name:** U.S. Local Government
- DEName:** Local_Government
- Screen Name:** U.S. Local Government
- XML Tag Name:** isLocalGovernment
- XML Version:** Version 1.0 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** List characteristic of the recipient such as whether the selected recipient is a Local Government Organization or not. It can be derived from the SAM data element, 'Business Types'.

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values

Code	Short Description
Y	Local Government
N	Other than Local Government

11B City Local Government

ElementNo: 11B

Name: City Local Government

DEName: CITY

Screen Name: City

XML Tag Name: isCityLocalGovernment

XML Version: Version 1.3 and later

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: <https://www.sam.gov>

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags. Value of 'Y' maps to DAIMS 2.0 Business Type with a value of 'C'.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	City
N	Other than City

11C County Local Government

- ElementNo:** 11C
- Name:** County Local Government
- DEName:** COUNTY
- Screen Name:** County
- XML Tag Name:** isCountyLocalGovernment
- XML Version:** Version 1.3 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags. Value of 'Y' maps to DAIMS 2.0 Business Type with a value of 'B'.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean
- Length:** 1
- Requirement State**

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment

Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
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Values:

Code	Short Description
Y	County
N	Other than County

11D Inter-Municipal Local Government

- ElementNo:** 11D
- Name:** Inter-Municipal Local Government
- DEName:** INTER_MUNICIPAL
- Screen Name:** Inter-Municipal
- XML Tag Name:** isInterMunicipalLocalGovernment
- XML Version:** Version 1.3 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean
- Length:** 1
- Requirement State**

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Inter-Municipal
N	Other than Inter-Municipal

11E Local Government Owned

ElementNo: 11E

Name: Local Government Owned

DEName: LOCAL_GOVERNMENT_OWNED

Screen Name: Local Government Owned

XML Tag Name: isLocalGovernmentOwned

XML Version: Version 1.3 and later

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: <https://www.sam.gov>

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Local Government Owned
N	Other than Local Government Owned

11F Municipality Local Government

- ElementNo:** 11F
- Name:** Municipality Local Government
- DEName:** MUNICIPALITY
- Screen Name:** Municipality
- XML Tag Name:** isMunicipalityLocalGovernment
- XML Version:** Version 1.3 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean
- Length:** 1
- Requirement State**

Aggregate								
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Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Municipality
N	Other than Municipality

11G School District Local Government

- ElementNo:** 11G
- Name:** School District Local Government
- DEName:** SCHOOL_DISTRICT
- Screen Name:** School District
- XML Tag Name:** isSchoolDistrictLocalGovernment
- XML Version:** Version 1.3 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags. Value of 'Y' maps to DAIMS 2.0 Business Type with a value of 'G'.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	School District
N	Other than School District

11H Township Local Government

ElementNo: 11H

Name: Township Local Government

DEName: TOWNSHIP

Screen Name: Township

XML Tag Name: isTownshipLocalGovernment

XML Version: Version 1.3 and later

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: <https://www.sam.gov>

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Township
N	Other than Township

11I U.S. State Government

ElementNo: 11I

Name: U.S. State Government

DEName: State_Government

Screen Name: U.S. State Government

XML Tag Name: isStateGovernment

XML Version: Version 1.0 and later

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: List characteristic of the recipient such as whether the selected recipient is a State Government Organization or not. It can be derived from the SAM data element, 'Business Types'.

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags. Value of 'Y' maps to DAIMS 2.0 Business Type with a value of 'A'.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	State Government
N	Other than State Government

11J U.S. Federal Government

ElementNo: 11J

Name: U.S. Federal Government

DEName: Federal_Government

Screen Name: U.S. Federal Government

XML Tag Name: isFederalGovernment

XML Version: Version 1.0 and later

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: List characteristic of the recipient such as whether the selected recipient is a Federal Government Organization or not. It can be derived from the SAM data element, 'Business Types'.

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									

Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Federal Government
N	Other than Federal Government

11K Federal Agency

- ElementNo:** 11K
- Name:** Federal Agency
- DEName:** FEDERAL_AGENCY
- Screen Name:** Federal Agency
- XML Tag Name:** isFederalGovernmentAgency
- XML Version:** Version 1.3 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean
- Length:** 1
- Requirement State**

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment

System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated
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Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Federal Agency
N	Other than Federal Agency

11L Federally Funded Research and Development Corp

- ElementNo:** 11L
- Name:** Federally Funded Research and Development Corp
- DENAME:** FEDERALLY_FUNDED_R_AND_D_CORP
- Screen Name:** Federally Funded Research and Development Corp
- XML Tag Name:** isFederallyFundedResearchAndDevelopmentCorp
- XML Version:** Version 1.3 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean
- Length:** 1
- Requirement State**

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Federally Funded Research and Development Corp
N	Other than Federally Funded Research and Development Corp

11M U.S. Tribal Government

- ElementNo:** 11M
- Name:** U.S. Tribal Government
- DEName:** Tribal_Government
- Screen Name:** U.S. Tribal Government
- XML Tag Name:** isTribalGovernment
- XML Version:** Version 1.0 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** List characteristic of the recipient such as whether the selected recipient is a Tribal Government Organization or not. It can be derived from the SAM data element, 'Business Types'.
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected

for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Tribal Government
N	Other than Tribal Government

11N Foreign Government

ElementNo: 11N

Name: Foreign Government

DEName: FOREIGN_GOVERNMENT

Screen Name: Foreign Government
XML Tag Name: isForeignGovernment
XML Version: Version 1.3 and later
Derivation: Look up in SAM: Data Element, 'Business Types'
Definition: <https://www.sam.gov>
Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
Source: SAM unless SAM exception where entered by user
Format: Boolean
Length: 1
Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Foreign Government
N	Other than Foreign Government

110 Community Developed Corporation Owned Firm

ElementNo: 110
Name: Community Developed Corporation Owned Firm
DEName: COMMUNITY_CORP_OWNED_FIRM
Screen Name: Community Developed Corporation Owned Firm
XML Tag Name: isCommunityDevelopedCorporationOwnedFirm
XML Version: Version 1.3 and later
Derivation: Look up in SAM: Data Element, 'Business Types'
Definition: <https://www.sam.gov>
Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
Source: SAM unless SAM exception where entered by user
Format: Boolean
Length: 1
Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Community Developed Corporation Owned Firm
N	Not Community Developed Corporation Owned Firm

11P Labor Surplus Area Firm

- ElementNo:** 11P
- Name:** Labor Surplus Area Firm
- DEName:** LABOR_SURPLUS_AREA_FIRM
- Screen Name:** Labor Surplus Area Firm
- XML Tag Name:** isLaborSurplusAreaFirm
- XML Version:** Version 1.3 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean
- Length:** 1
- Requirement State**

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									

Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Labor Surplus Area Firm
N	Other than Labor Surplus Area Firm

11Q Corporate Entity, Not Tax Exempt

- ElementNo:** 11Q
- Name:** Corporate Entity, Not Tax Exempt
- DEName:** CORP_ENTITY_NOT_TAX_EXEMPT
- Screen Name:** Corporate Entity, Not Tax Exempt
- XML Tag Name:** isCorporateEntityNotTaxExempt
- XML Version:** Version 1.3 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean
- Length:** 1
- Requirement State**

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment

System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated
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Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Corporate Entity, Not Tax Exempt
N	Other than Corporate Entity, Not Tax Exempt

11R Corporate Entity, Tax Exempt

- ElementNo:** 11R
- Name:** Corporate Entity, Tax Exempt
- DEName:** CORP_ENTITY_TAX_EXEMPT
- Screen Name:** Corporate Entity, Tax Exempt
- XML Tag Name:** isCorporateEntityTaxExempt
- XML Version:** Version 1.3 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean
- Length:** 1
- Requirement State**

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Corporate Entity, Tax Exempt
N	Other than Corporate Entity, Tax Exempt

11S Partnership or Limited Liability Partnership

- ElementNo:** 11S
- Name:** Partnership or Limited Liability Partnership
- DEName:** PARTNERSHIP_OR_LLP
- Screen Name:** Partnership or Limited Liability Partnership
- XML Tag Name:** isPartnershipOrLimitedLiabilityPartnership
- XML Version:** Version 1.3 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean
- Length:** 1
- Requirement State**

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Partnership or Limited Liability Partnership
N	Other than Partnership or Limited Liability Partnership

11T Sole Proprietorship

- ElementNo:** 11T
- Name:** Sole Proprietorship
- DEName:** SOLE_PROPREITORSHIP
- Screen Name:** Sole Proprietorship
- XML Tag Name:** isSolePropreitorship
- XML Version:** Version 1.3 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
- Source:** SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Sole Proprietorship
N	Other than Sole Proprietorship

11U Small Agricultural Cooperative

ElementNo: 11U

Name: Small Agricultural Cooperative

DEName: SMALL_AGRICULTURAL_COOPERATIVE

Screen Name: Small Agricultural Cooperative

XML Tag Name: isSmallAgriculturalCooperative

XML Version: Version 1.3 and later

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: <https://www.sam.gov>

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	International Organization
N	Other than International Organization

11W U.S. Government Entity

ElementNo: 11W

Name: U.S. Government Entity

DEName: US_Government_Entity

Screen Name: U.S. Government Entity

XML Tag Name: isUSGovernmentEntity

XML Version: Version 1.0

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: <https://www.sam.gov>

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	U.S. Government Entity
N	Other than U.S. Government Entity

11X Emerging Small Business---RESERVED (No longer provided by SAM)

11Y SBA Certified 8(a) Program Participant

- ElementNo:** 11Y
- Name:** SBA Certified 8(a) Program Participant
- DEName:** 8(a)_Program_Participant
- Screen Name:** SBA Certified 8(a) Program Participant
- XML Tag Name:** isSBACertified8AProgramParticipant
- XML Version:** Version 1.0 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** List characteristic of the recipient such as whether the selected recipient is an SBA Certified 8(a) Program Participant Organization or not. It can be derived from the SAM data element, 'Business Types'.
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean
- Length:** 1
- Requirement State**

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment

System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated
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Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	8(a) Program Participant
N	Other than 8(a) Program Participant

11Z SBA Certified 8(a) Joint Venture

- ElementNo:** 11Z
- Name:** SBA Certified 8(a) Joint Venture
- DEName:** FIRM8A_JOINT_VENTURE
- Screen Name:** SBA Certified 8(a) Joint Venture
- XML Tag Name:** isSBACertified8AJointVenture
- XML Version:** Version 1.3 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean
- Length:** 1
- Requirement State**

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	SBA Certified 8(a) Joint Venture
N	Other than SBA Certified 8(a) Joint Venture

11AA DoT Certified Disadvantaged Business Enterprise

- ElementNo:** 11AA
- Name:** DoT Certified Disadvantaged Business Enterprise
- DEName:** DOT_CERTIFIED_DISADV_BUS
- Screen Name:** DoT Certified Disadvantaged Business Enterprise
- XML Tag Name:** isDOTCertifiedDisadvantagedBusinessEnterprise
- XML Version:** Version 1.0 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean
- Length:** 1
- Requirement State**

Aggregate								
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Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	DoT Certified Disadvantaged Business Enterprise
N	Other than DoT Certified Disadvantaged Business Enterprise

11AB Self-Certified Small Disadvantaged Business

- ElementNo:** 11AB
- Name:** Self-Certified Small Disadvantaged Business
- DEName:** SDB
- Screen Name:** Self-Certified Small Disadvantaged Business
- XML Tag Name:** isSelfCertifiedSmallDisadvantagedBusiness
- XML Version:** Version 1.0 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Self-Certified Small Disadvantaged Business
N	Other than Self-Certified Small Disadvantaged Business

11AC Historically Underutilized Business Zone (HUBZone) Firm

ElementNo: 11AC

Name: Historically Underutilized Business Zone (HUBZone) Firm

DEName: HUBZone_Firm

Screen Name: SBA Certified HUB Zone Firm

XML Tag Name: isSBACertifiedHUBZone

XML Version: Version 1.0 and later

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: List characteristic of the recipient such as whether the selected recipient is a Historically Underutilized Business Zone (HUBZone) Firm or not. It can be derived from the SAM data element, 'Business Types'

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Historically Underutilized Business Zone (HUBZone) Firm
N	Other than Historically Underutilized Business Zone (HUBZone) Firm

11ADSmall Disadvantaged Business ----RESERVED (No longer provided by SAM)

11AE The AbilityOne Program

ElementNo: 11AE

Name: The AbilityOne Program

DENAME: AbilityOne_Program

Screen Name: The AbilityOne Program

XML Tag Name: isShelteredWorkshop

XML Version: Version 1.0 and later

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: List characteristic of the recipient such as whether the selected recipient is a Ability One Organization or not. It can be derived from the SAM data element, 'Business Types'.

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Ability One Program
N	Other than Ability One Program

11AF Historically Black College or University

ElementNo: 11AF

Name: Historically Black College or University

DEName: Historically_Black_College_Or_University

Screen Name: Historically Black College or University (HBCU)

XML Tag Name: isHistoricallyBlackCollegeOrUniversity

XML Version: Version 1.0 and later

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: List characteristic of the recipient such as whether the selected recipient is a Historically Black College or University or not. It can be derived from the SAM data element, 'Business Types'.

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags. Value of 'Y' maps to DAIMS 2.0 Business Type with a value of 'T'.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Historically Black College or University
N	Other than Historically Black College or University

11AG 1862 Land Grant College

ElementNo: 11AG

Name: 1862 Land Grant College

DEName: LAND_GRANT_COLLEGE_1862

Screen Name: 1862 Land Grant College

XML Tag Name: is1862LandGrantCollege

XML Version: Version 1.0 and later

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: <https://www.sam.gov>

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	1862 Land Grant College
N	Other than 1862 Land Grant College

11AH 1890 Land Grant College

ElementNo: 11AH

Name: 1890 Land Grant College

DEName: LAND_GRANT_COLLEGE_1890

Screen Name: 1890 Land Grant College

XML Tag Name: is1890LandGrantCollege

XML Version: Version 1.0 and later

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: <https://www.sam.gov>

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	1890 Land Grant College
N	Other than 1890 Land Grant College

11AI 1994 Land Grant College

ElementNo: 11AI

Name: 1994 Land Grant College

DENAME: LAND_GRANT_COLLEGE_1994

Screen Name: 1994 Land Grant College

XML Tag Name: is1994LandGrantCollege

XML Version: Version 1.3 and later

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: <https://www.sam.gov>

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	1994 Land Grant College
N	Other than 1994 Land Grant College

11AJ Minority Institution

ElementNo: 11AJ

Name: Minority Institution

DEName: Minority_Institution

Screen Name: Minority Institutions

XML Tag Name: isMinorityInstitution

XML Version: Version 1.0 and later

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: List characteristic of the recipient such as whether the selected recipient is a Minority Institution or not. It can be derived from the SAM data element, 'Business Types'.

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Minority Institution
N	Other than Minority Institution

11AK Private University or College

- ElementNo:** 11AK
- Name:** Private University or College
- DEName:** PRIVATE_UNIVERSITY_OR_COLLEGE
- Screen Name:** Private University or College
- XML Tag Name:** isPrivateUniversityOrCollege
- XML Version:** Version 1.3 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags. Value of 'Y' maps to DAIMS 2.0 Business Type with a value of 'O'.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean
- Length:** 1
- Requirement State**

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Private University or College
N	Not Private University or College

11AL School of Forestry

ElementNo: 11AL

Name: School of Forestry

DEName: SCHOOL_OF_FORESTRY

Screen Name: School of Forestry

XML Tag Name: isSchoolOfForestry

XML Version: Version 1.3 and later

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: <https://www.sam.gov>

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									

Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	School of Forestry
N	Other than School of Forestry

11AM State Controlled Institution of Higher Learning

ElementNo: 11AM

Name: State Controlled Institution of Higher Learning

DEName: HIGHER_LEARNING

Screen Name: State Controlled Institution of Higher Learning

XML Tag Name: isStateControlledInstitutionOfHigherLearning

XML Version: Version 1.3 and later

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: <https://www.sam.gov>

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user. Value of 'Y' maps to DAIMS 2.0 Business Type with a value of 'H'.

Format: Boolean

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate								
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Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	State Controlled Institution of Higher Learning
N	Other than State Controlled Institution of Higher Learning

11AN Tribal College

ElementNo: 11AN

Name: Tribal College

DEName: TRIBAL_COLLEGE

Screen Name: Tribal College

XML Tag Name: isTribalCollege

XML Version: Version 1.3 and later

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: <https://www.sam.gov>

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags. Value of 'Y' maps to DAIMS 2.0 Business Type with a value of 'U'.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate									
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Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Tribal College
N	Other than Tribal College

11AO Veterinary College

- ElementNo:** 11AO
- Name:** Veterinary College
- DEName:** VETERINARY_COLLEGE
- Screen Name:** Veterinary College
- XML Tag Name:** isVeterinaryCollege
- XML Version:** Version 1.3 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
- Source:** SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Veterinary College
N	Other than Veterinary College

11AP Educational Institution

ElementNo: 11AP

Name: Educational Institution

DEName: Educational_Institution

Screen Name: Educational Institution

XML Tag Name: isEducationalInstitution

XML Version: Version 1.0 and later

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: List characteristic of the recipient such as whether the selected recipient is an Educational Institution or not. It can be derived from the SAM data element, ‘Business Types’.

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Educational Institution
N	Other than Educational Institution

11AQ Alaskan Native Servicing Institution

ElementNo: 11AQ

Name: Alaskan Native Servicing Institution

DEName: ANSI

Screen Name: Alaskan Native Servicing Institution

XML Tag Name: isAlaskanNativeServicingInstitution

XML Version: Version 1.4.1 and later

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: <https://www.sam.gov>

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Alaskan Native Servicing Institution
N	Other than Alaskan Native Servicing Institution

11AR Community Development Corporation

ElementNo: 11AR
Name: Community Development Corporation
DEName: COMMUNITY_DEVELOPMENT_CORP
Screen Name: Community Development Corporation
XML Tag Name: isCommunityDevelopmentCorporation
XML Version: Version 1.3 and later
Derivation: Look up in SAM: Data Element, 'Business Types'
Definition: <https://www.sam.gov>
Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
Source: SAM unless SAM exception where entered by user
Format: Boolean
Length: 1
Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Community Development Corporation
N	Other than Community Development Corporation

11AS Native Hawaiian Servicing Institution

ElementNo: 11AS

Name: Native Hawaiian Servicing Institution

DEName: NHSI

Screen Name: Native Hawaiian Servicing Institution

XML Tag Name: isNativeHawaiianServicingInstitution

XML Version: Version 1.4.1 and later

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: <https://www.sam.gov>

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									

Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Native Hawaiian Servicing Institution
N	Other than Native Hawaiian Servicing Institution

11AT Domestic Shelter

ElementNo: 11AT

Name: Domestic Shelter

DEName: DOMESTIC_SHELTER

Screen Name: Domestic Shelter

XML Tag Name: isDomesticShelter

XML Version: Version 1.3 and later

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: <https://www.sam.gov>

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate								
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Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Domestic Shelter
N	Other than Domestic Shelter

11AU Manufacturer of Goods

- ElementNo:** 11AU
- Name:** Manufacturer of Goods
- DEName:** MANUFACTURER_OF_GOODS
- Screen Name:** Manufacturer of Goods
- XML Tag Name:** isManufacturerOfGoods
- XML Version:** Version 1.3 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean
- Length:** 1
- Requirement State**

Aggregate									
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Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Manufacturer of Goods
N	Other than Manufacturer of Goods

1AV Hospital

ElementNo: 11AV

Name: Hospital

DEName: Hospital

Screen Name: Hospital

XML Tag Name: isHospital

XML Version: Version 1.2 and later

Derivation: Derived from SAM unless SAM Exception is selected

Definition: List characteristic of the recipient such as whether the selected recipient is a Hospital or not. It can be derived from the SAM data element, 'Business Types'

Instruction: None
Source: SAM unless SAM exception where entered by user
Format: Boolean
Length: 1
Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values: Must derived from SAM or data entered by the user in case of SAM exception

11AW Veterinary Hospital

ElementNo: 11AW
Name: Veterinary Hospital
DEName: VETERINARY_HOSPITAL

Screen Name: Veterinary Hospital
XML Tag Name: isVeterinaryHospital
XML Version: Version 1.3 and later
Derivation: Look up in SAM: Data Element, 'Business Types'
Definition: <https://www.sam.gov>
Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
Source: SAM unless SAM exception where entered by user
Format: Boolean
Length: 1
Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Veterinary Hospital
N	Other than Veterinary Hospital

11AX Hispanic Servicing Institution

- ElementNo:** 11AX
- Name:** Hispanic Servicing Institution
- DEName:** HISPANIC_SERVICING_INSTITUTION
- Screen Name:** Hispanic Servicing Institution
- XML Tag Name:** isHispanicServicingInstitution
- XML Version:** Version 1.3 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags. Value of 'Y' maps to DAIMS 2.0 Business Type with a value of 'S'.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean
- Length:** 1
- Requirement State**

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment

Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
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Values:

Code	Short Description
Y	Hispanic Servicing Institution
N	Other than Hispanic Servicing Institution

11AY Foundation

ElementNo: 11AY
Name: Foundation
DEName: FOUNDATION
Screen Name: Foundation
XML Tag Name: isFoundation
XML Version: Version 1.3 and later
Derivation: Look up in SAM: Data Element, 'Business Types'
Definition: <https://www.sam.gov>
Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
Source: SAM unless SAM exception where entered by user
Format: Boolean
Length: 1
Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Foundation
N	Other than Foundation

11AZ Woman Owned Business

ElementNo: 11AZ
Name: Woman Owned Business
DEName: Woman_Owned_Business
Screen Name: Woman Owned

Business

XML Tag Name: isWomenOwned

XML Version: Version 1.0 and later

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: List characteristic of the recipient such as whether the selected recipient is a Woman Owned Business or not. It can be derived from the SAM data element, 'Business Types'.

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate								
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Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Woman Owned Business
N	Other than Woman Owned Business

11BA Minority Owned Business

- ElementNo:** 11BA
- Name:** Minority Owned Business
- DEName:** MINORITY_OWNED_BUSINESS_FLAG
- Screen Name:** Minority Owned Business
- XML Tag Name:** isMinorityOwned
- XML Version:** Version 1.0 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean

Length: 1

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Minority Owned Business
N	Other than Minority Owned Business

11BB Women Owned Small Business

ElementNo: 11BB

Name: Women Owned Small Business

DEName: WOSB_FLAG

Screen Name: Women Owned Small Business

XML Tag Name: isWomenOwnedSmallBusiness

XML Version: Version 1.4.2 and later

Derivation: Look up in SAM: Data Element, 'Business Types'.

Definition: <https://www.sam.gov> OR List characteristic of the recipient such as whether the

selected recipient is a Woman Owned Small Business or not. It can be derived from the SAM data element, 'Business Types'.

Instruction: Currently this element is available in Atom feeds, ezSearch, ICD, Reporting and BI Views.

Source: SAM

Format: Boolean

Length: 1

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Women Owned Small Business
N	Other than Women Owned Small Business

11BC Economically Disadvantaged Women Owned Small Business

ElementNo: 11BC

Name: Economically Disadvantaged Women Owned Small Business

DENAME: EDWOSB_FLAG

Screen Name: Economically Disadvantaged Women Owned Small Business

XML Tag Name: isEconomicallyDisadvantagedWomenOwnedSmallBusiness

XML Version: Version 1.4.2 and later

Derivation: : Look up in SAM: Data Element, 'Business Types'.

Definition: https://www.sam.gov OR List characteristic of the recipient such as whether the selected recipient is an Economically Disadvantaged Woman Owned Small Business or not. It can be derived from the SAM data element, 'Business Types'.

Instruction: Currently this element is available in Atom feeds, ezSearch, ICD, Reporting and BI Views.

Source: FAADC

Format: Boolean

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Economically Disadvantaged Women Owned Small Business
N	Other than Economically Disadvantaged Women Owned Small Business

11BD Joint Venture Women Owned Small Business

ElementNo: 11BD

Name: Joint Venture Women Owned Small Business

DEName: JWOSB_FLAG

Screen Name: Joint Venture Women Owned Small Business

XML Tag Name: isJointVentureWomenOwnedSmallBusiness

XML Version: Version 1.4.2 and later

Derivation: Look up in SAM: Data Element, 'Business Types'.

Definition: <https://www.sam.gov> OR List characteristic of the recipient such as whether the selected recipient is a Joint Venture Woman Owned Small Business or not. It can be derived from the SAM data element, 'Business Types'.

Instruction: Currently this element is available in Atom feeds, ezSearch, ICD, Reporting and BI Views.

Source: SAM

Format: Boolean

Length: 1

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
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Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Joint Venture Women Owned Small Business
N	Other than Joint Venture Women Owned Small Business

11BE Joint Venture Economically Disadvantaged Women Owned Small Business

ElementNo: 11BE

Name: Joint Venture Economically Disadvantaged Women Owned Small Business

DEName: EDJWOSB_FLAG

Screen Name: Joint Venture Economically Disadvantaged Women Owned Small Business

XML Tag Name: isJointVentureEconomicallyDisadvantagedWomenOwnedSmallBusiness

XML Version: Version 1.4.2 and later

Derivation: Look up in SAM: Data Element, 'Business Types'.

Definition: <https://www.sam.gov> OR List characteristic of the recipient such as whether the selected recipient is a Joint Venture Economically Disadvantaged Woman Owned Small Business or not. It can be derived from the SAM data element, 'Business Types'.

Instruction: Currently this element is available in Atom feeds, ezSearch, ICD, Reporting and BI Views.

Source: SAM

Format: Boolean

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Joint Venture Economically Disadvantaged Women Owned Small Business
N	Other than Joint Venture Economically Disadvantaged Women Owned Small Business

11BF Veteran Owned Business

ElementNo: 11BF

Name: Veteran Owned Business

DEName: Veteran_Owned_Business

Screen Name: Veteran Owned Business

XML Tag Name: isVeteranOwned

XML Version: Version 1.0 and later

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: List characteristic of the recipient such as whether the selected recipient is a Veteran Owned Business or not. It can be derived from the SAM data element, 'Business Types'.

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Veteran Owned Business
N	Other than Veteran Owned Business

11BG Service Disabled Veteran Owned Business

ElementNo: 11BG

Name: Service Disabled Veteran Owned Business

DEName: Service_Related_Disabled_Veteran_Owned_Business

Screen Name: Service Disabled Veteran Owned Business

XML Tag Name: isServiceRelatedDisabledVeteranOwnedBusiness

XML Version: Version 1.0 and later

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: List characteristic of the recipient such as whether the selected recipient is a Service-Related Disabled Veteran Owned Business or not. It can be derived from the SAM data element, 'Business Types'.

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Service-Related Disabled Veteran Owned Business
N	Other than Service-Related Disabled Veteran Owned Business

11BH Contracts

- ElementNo:** 11BH
- Name:** Contracts
- DEName:** CONTRACTS
- Screen Name:** Contracts
- XML Tag Name:** *is*ReceivesContracts
- XML Version:** Version 1.3 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean
- Length:** 1
- Requirement State**

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Contracts
N	Other than Contracts

11BI Federal Assistance Awards

- ElementNo:** 11BI
- Name:** Federal Assistance Awards
- DEName:** Federal_Assistance_Awards
- Screen Name:** Grants
- XML Tag Name:** *is*ReceivesGrants
- XML Version:** Version 1.0
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean
- Length:** 1
- Requirement State**

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									

Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Federal Assistance
N	Other than Federal Assistance

11BJ All Awards

- ElementNo:** 11BJ
- Name:** All Awards
- DEName:** RECEIVES_CONTRACTS_GRANTS
- Screen Name:** Both (Contracts and Grants)
- XML Tag Name:** isReceivesAllAwards
- XML Version:** Version 1.0
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean
- Length:** 1
- Requirement State**

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate								
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Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Both (Contracts and Assistance)
N	Other than Both (Contracts and Assistance)

11BK Airport Authority

ElementNo: 11BK
Name: Airport Authority
DEName: AIRPORT_AUTHORITY
Screen Name: Airport Authority
XML Tag Name: isAirportAuthority
XML Version: Version 1.3 and later
Derivation: Look up in SAM: Data Element, 'Business Types'
Definition: <https://www.sam.gov>
Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
Source: SAM unless SAM exception where entered by user
Format: Boolean
Length: 1
Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment

Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
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Values:

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Code	Short Description
Y	Airport Authority
N	Other than Airport Authority

11BL Council of Governments

- ElementNo:** 11BL
- Name:** Council of Governments
- DEName:** COUNCIL_OF_GOVERNMENTS
- Screen Name:** Council of Governments
- XML Tag Name:** isCouncilOfGovernments
- XML Version:** Version 1.3 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean
- Length:** 1
- Requirement State**

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Council of Governments
N	Other than Council of Governments

11BM Housing Authorities Public/Tribal

- ElementNo:** 11BM
- Name:** Housing Authorities Public/Tribal
- DEName:** HOUSING_PUBLIC_OR_TRIBAL
- Screen Name:** Housing Authorities Public/Tribal
- XML Tag Name:** isHousingAuthoritiesPublicOrTribal
- XML Version:** Version 1.3 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags. Value of 'Y' maps to DAIMS 2.0 Business Type with a value of 'L'.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean
- Length:** 1
- Requirement State**

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Housing Authorities Public/Tribal
N	Other than Housing Authorities Public/Tribal

11BN Interstate Entity

- ElementNo:** 11BN
- Name:** Interstate Entity
- DEName:** INTERSTATE_ENTITY
- Screen Name:** Interstate Entity
- XML Tag Name:** isInterstateEntity
- XML Version:** Version 1.3 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean
- Length:** 1
- Requirement State**

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Interstate Entity
N	Other than Interstate Entity

11BO Planning Commission

ElementNo: 11BO

Name: Planning Commission

DEName: PLANNING_COMMISSION

Screen Name: Planning Commission

XML Tag Name: isPlanningCommission

XML Version: Version 1.3 and later

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: <https://www.sam.gov>

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Planning Commission
N	Other than Planning Commission

11BP Port Authority

ElementNo: 11BP

Name: Port Authority

DEName: PORT_AUTHORITY

Screen Name: Port Authority

XML Tag Name: isPortAuthority

XML Version: Version 1.3 and later

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: <https://www.sam.gov>

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Port Authority
N	Other than Port Authority

11BQ Transit Authority

- ElementNo:** 11BQ
- Name:** Transit Authority
- DEName:** TRANSIT_AUTHORITY
- Screen Name:** Transit Authority
- XML Tag Name:** isTransitAuthority
- XML Version:** Version 1.3 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean
- Length:** 1
- Requirement State**

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Transit Authority
N	Other than Transit Authority

11BR Subchapter S Corporation

- ElementNo:** 11BR
- Name:** Subchapter S Corporation
- DEName:** SUBCHAPTER_S_CORPORATION
- Screen Name:** Subchapter S Corporation
- XML Tag Name:** isSubchapterSCorporation
- XML Version:** Version 1.3 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean
- Length:** 1
- Requirement State**

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Subchapter S Corporation
N	Other than Subchapter S Corporation

11BS Limited Liability Corporation

- ElementNo:** 11BS
- Name:** Limited Liability Corporation
- DEName:** LIMITED_LIABILITY_CORPORATION
- Screen Name:** Limited Liability Corporation
- XML Tag Name:** isLimitedLiabilityCorporation
- XML Version:** Version 1.3 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean
- Length:** 1
- Requirement State**

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Limited Liability Corporation
N	Other than Limited Liability Corporation

11BT Foreign Owned

ElementNo: 11BT

Name: Foreign Owned

DEName: FOREIGN_OWNED

Screen Name: Foreign Owned

XML Tag Name: isForeignOwned

XML Version: Version 1.0

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: <https://www.sam.gov>

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags. Value of 'Y' maps to DAIMS 2.0 Business Type with a value of 'W'.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Foreign Owned
N	Other than Foreign Owned

11BU American Indian Owned Business

- ElementNo:** 11BU
- Name:** American Indian Owned Business
- DEName:** American_Indian_Owned_Business
- Screen Name:** American Indian Owned
- XML Tag Name:** isAmericanIndianOwned
- XML Version:** Version 1.0 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** List characteristic of the recipient such as whether the selected recipient is an American Indian Owned Business or not. It can be derived from the SAM data element, 'Business Types'.
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean
- Length:** 1
- Requirement State**

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Indian Tribe (Federally Recognized)
N	Other than Indian Tribe (Federally Recognized)

11BX Native Hawaiian Organization Owned Firm

ElementNo: 11BX

Name: Native Hawaiian Organization OwnedFirm

DEName: Native_Hawaiian_Organization_Owned_Firm

Screen Name: Native Hawaiian Organization OwnedFirm

XML Tag Name: isNativeHawaiianOwnedOrganizationOrFirm

XML Version: Version 1.0

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: <https://www.sam.gov>

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Native Hawaiian Organization Owned Firm
N	Other than Native Hawaiian Organization Owned Firm

11BY Tribally Owned Firm

- ElementNo:** 11BY
- Name:** Tribally Owned Firm
- DEName:** TRIBALLY_OWNED
- Screen Name:** Tribally Owned Firm
- XML Tag Name:** isTriballyOwnedFirm
- XML Version:** Version 1.3 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark

the SAM flags. Value of ‘Y’ maps to DAIMS 2.0 Business Type^{J1} - Data Element Dictionary with a value of ‘K’.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Tribally Owned Firm
N	Other than Tribally Owned Firm

11BZ Asian-Pacific American Owned Business

ElementNo: 11BZ

Name: Asian-Pacific American Owned Business

DEName: Asian_Pacific_American_Owned_Business

Screen Name: Asian-Pacific American Owned

XML Tag Name: isAsianPacificAmericanOwnedBusiness

XML Version:

Version 1.0 and later

Derivation:

Look up in SAM: Data Element, 'Business Types'

Definition:

List characteristic of the recipient such as whether the selected recipient is an Asian-Pacific American Owned Business or not. It can be derived from the SAM data element, 'Business Types'.

Instruction:

SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source:

SAM unless SAM exception where entered by user

Format:

Boolean

Length:

1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Asian-Pacific American Owned Business
N	Other than Asian-Pacific American Owned Business

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Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Hispanic American Owned Business
N	Other than Hispanic American Owned Business

11CC Native American Owned Business

- ElementNo:** 11CC
- Name:** Native American Owned Business
- DEName:** Native_American_Owned_Business
- Screen Name:** Native American Owned
- XML Tag Name:** isNativeAmericanOwnedBusiness
- XML Version:** Version 1.0 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** List characteristic of the recipient such as whether the selected recipient is a Native American Owned Business or not. It can be derived from the SAM data element, 'Business Types'.
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean
- Length:** 1
- Requirement State**

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Native American Owned Business
N	Other than Native American Owned Business

11CD Subcontinent Asian (Asian-Indian) American Owned Business

ElementNo: 11CD

Name: Subcontinent Asian (Asian-Indian) American Owned Business

DEName: Subcontinent_Asian_American_Owned_Business

Screen Name: Subcontinent Asian (Asian-Indian) American Owned

XML Tag Name: isSubContinentAsianAmericanOwnedBusiness

XML Version: Version 1.0 and later

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: List characteristic of the recipient such as whether the selected recipient is a Subcontinent Asian (Asian- Indian) American Owned Business or not. It can be derived from the SAM data element, 'Business Types'.

Instruction:

SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Subcontinent Asian (Asian- Indian) American Owned Business
N	Other than Subcontinent Asian (Asian-Indian) American Owned Business

11CE Other Minority Owned Business

ElementNo: 11CE

Name: Other Minority Owned Business

DEName: OTHER_MINORITY_OWNED_BUSINESS_FLAG

Screen Name: Other than one of the preceding

XML Tag Name: isOtherMinorityOwned

XML Version: Version 1.3 and later

Derivation: Look up in SAM: Data Element, 'Business Types'

Definition: <https://www.sam.gov>

Instruction: SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Other Minority Owned Business
N	Not Other Minority Owned Business

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Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Nonprofit Organization
N	Other than Nonprofit Organization

11CH Other Not For Profit Organization

- ElementNo:** 11CH
- Name:** Other Not For Profit Organization
- DEName:** OTHER_NOT_FOR_PROFIT_ORGANIZATION
- Screen Name:** Other Not For Profit Organization
- XML Tag Name:** isOtherNotForProfitOrganization
- XML Version:** Version 1.3 and later
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.
- Source:** SAM unless SAM exception where entered by user
- Format:** Boolean
- Length:** 1
- Requirement State**

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	Other Not For Profit Organization
N	Other than one of the preceding

11CI HUBZone Joint Venture

- ElementNo:** 11CI
- Name:** HUBZone Joint Venture
- DEName:** HUBZone Joint Venture
- Screen Name:** Self Certified Hub Zone Joint Venture
- XML Tag Name:** isSelfCertifiedHUBZoneJointVenture
- XML Version:** Version 1.0
- Derivation:** Look up in SAM: Data Element, 'Business Types'
- Definition:** <https://www.sam.gov>
- Instruction:** SAM flags auto populate from SAM. However, if a SAM

Exception is selected for a non-SAM recipient, agencies can mark the SAM flags.

Source: SAM unless SAM exception where entered by user

Format: Boolean

Length: 1

Requirement State

Aggregate								
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Non-Aggregate									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated	System Generated

Non-Aggregate Individual									
Block Grant	Formula Grant	Project Grant	Cooperative Agreement	Direct Loan	Guaranteed / Insured Loan	Insurance	Direct Payment	Other	Amendment
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Values:

Code	Short Description
Y	HUBZone Joint Venture
N	Other than HUBZone Joint Venture

J2 Use Case Summary

*** R - Required, O - Optional, NA - Not Applicable, P - Propagates, SG - System Generated, F - Future Use